

Riverstone Holdings Ltd

**Corporate Presentation
1H FY2026**



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FINANCIAL HIGHLIGHTS

(1H FY2026 unaudited)

YOY Comparison

Result Overview

QOQ Comparison

Result Overview

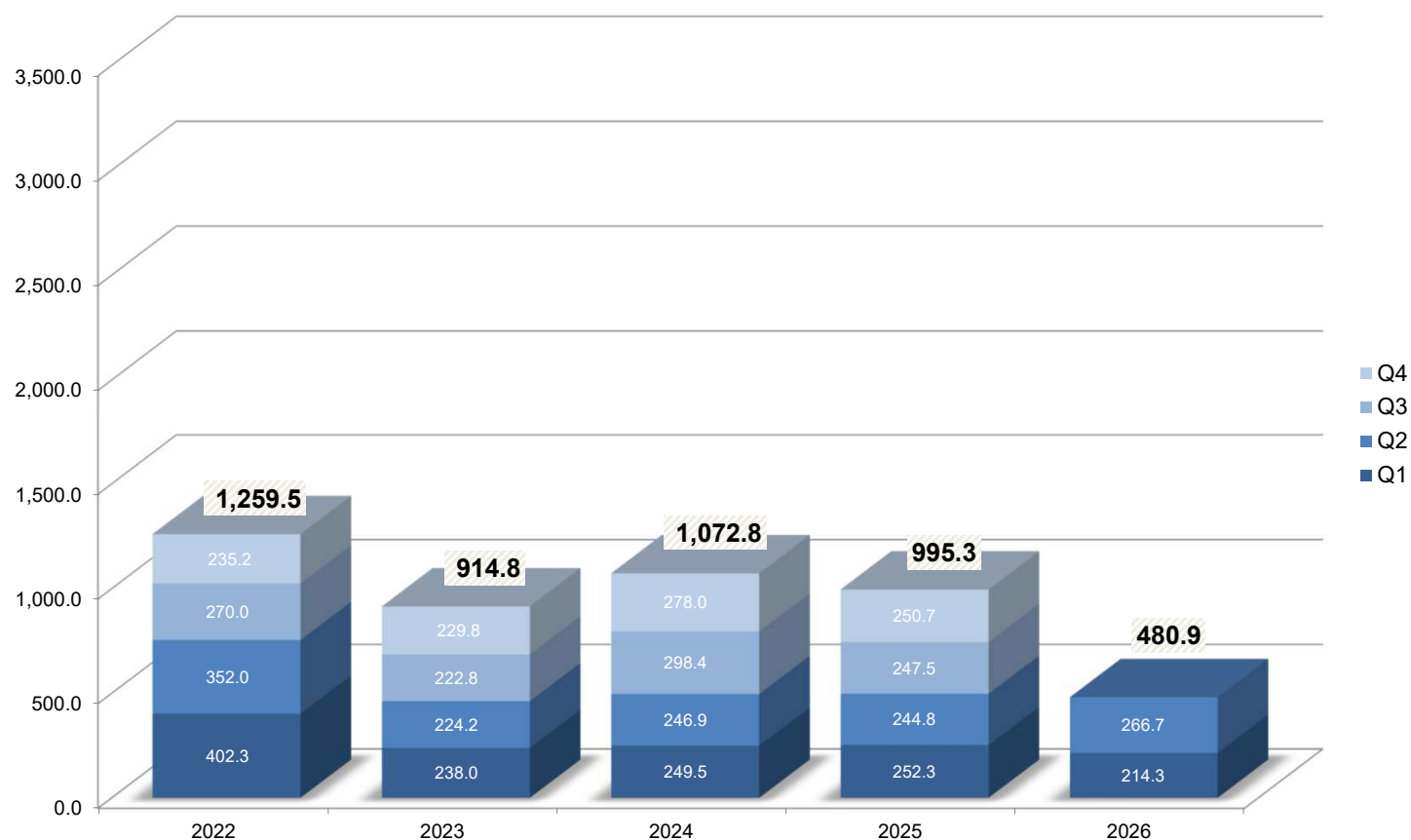
	1H FY2026 (RM Million)	1H FY2025 (RM Million)	Change (%)	2Q FY2026 (RM Million)	1Q FY2026 (RM Million)	Change (%)
Revenue	480.9	497.1	(3.2)	266.7	214.3	24.5
Gross Profit	158.1	147.9	6.9	96.0	62.0	54.8
Profit Before Tax	138.7	131.1	5.8	85.9	52.8	62.7
Net Profit	106.9	101.8	5.0	65.8	41.1	60.2

*Totalled figures may have some discrepancy due to rounding



FINANCIAL HIGHLIGHTS (1H FY2026 unaudited)

Revenue (RM'million)

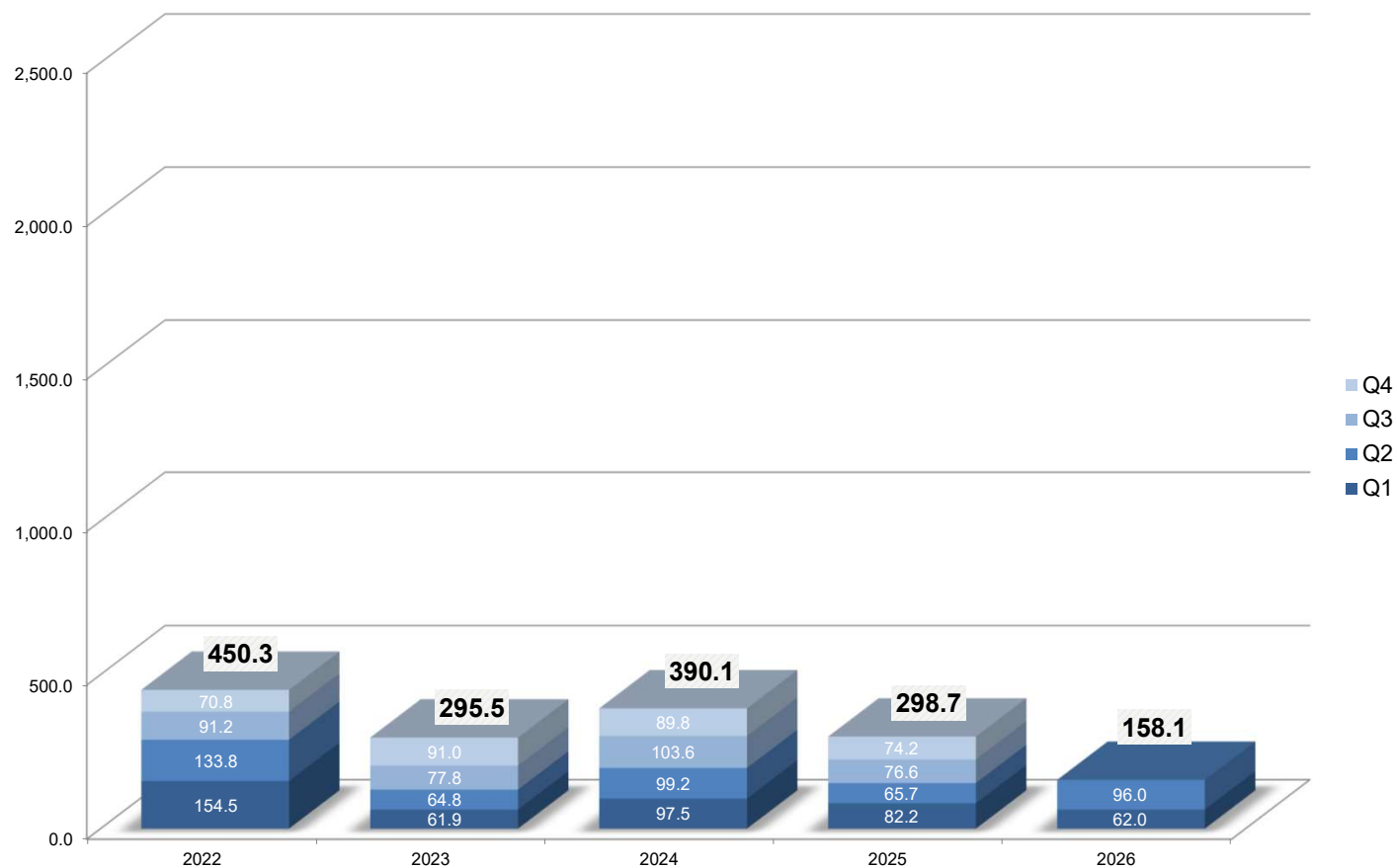


*Totalled figures may have some discrepancy due to rounding



FINANCIAL HIGHLIGHTS (1H FY2026 unaudited)

Gross Profit (RM'million)

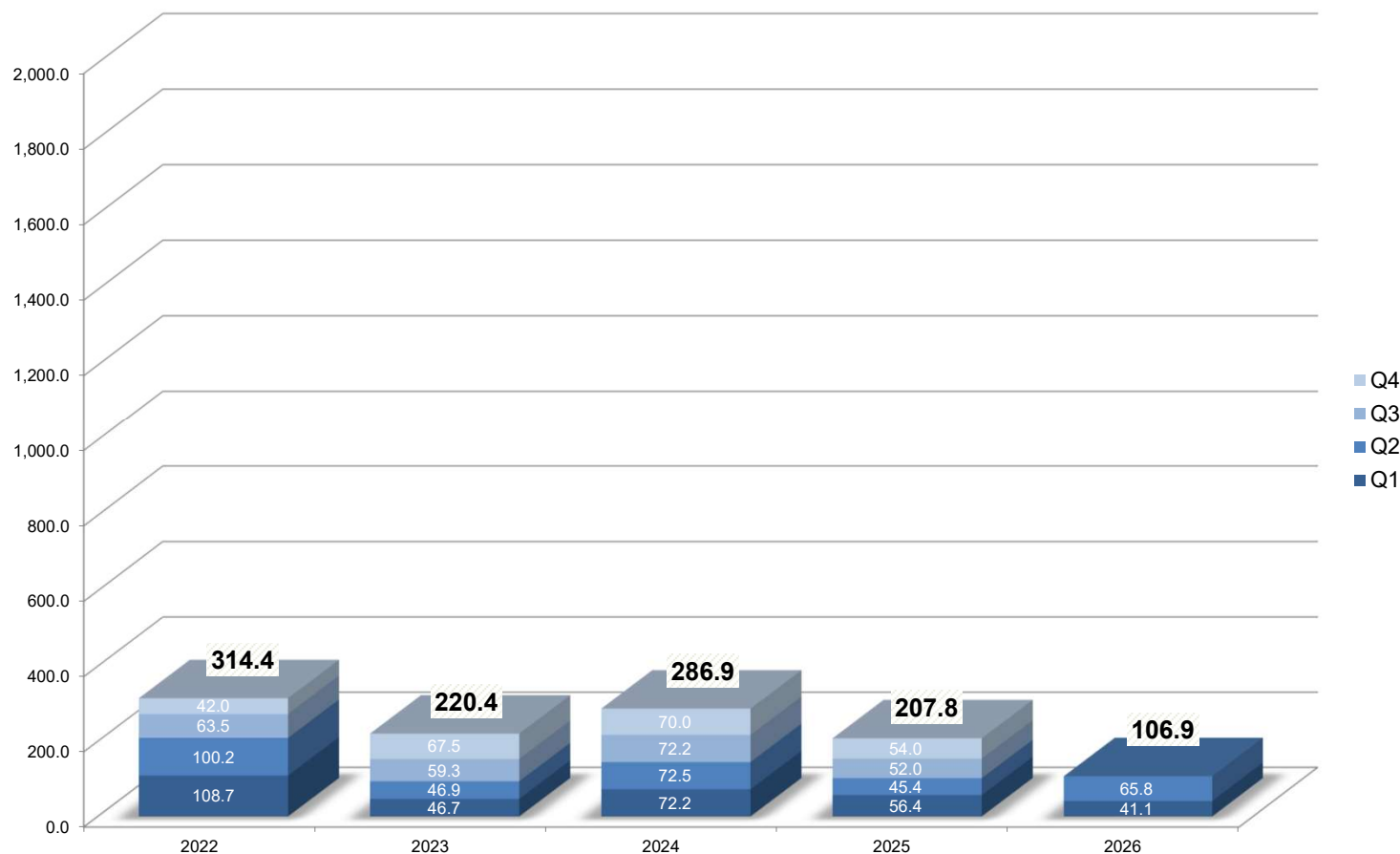


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FINANCIAL HIGHLIGHTS (1H FY2026 unaudited)

Net Profit (RM'million)

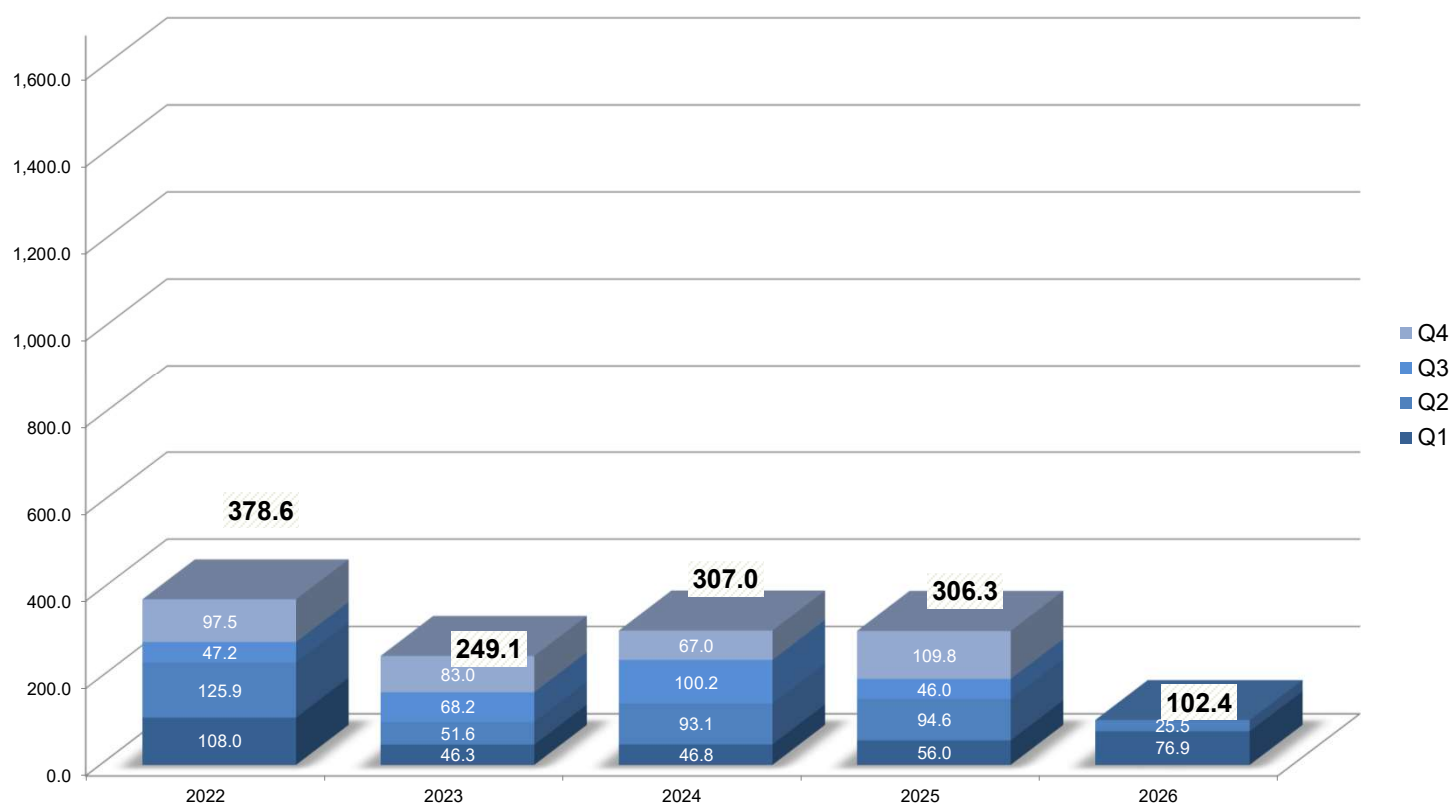


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FINANCIAL HIGHLIGHTS (1H FY2026 unaudited)

Operating Cash Flow (RM'million)

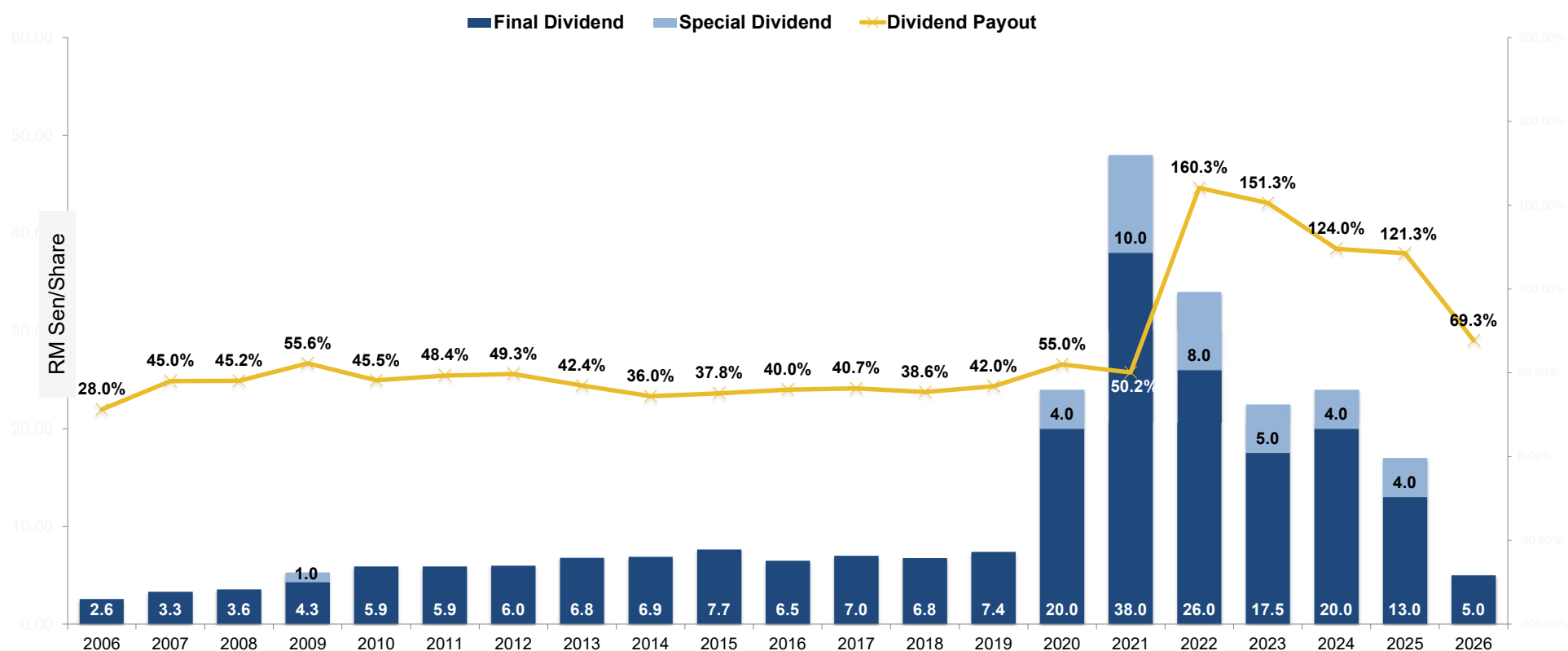


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FINANCIAL HIGHLIGHTS (1H FY2026 unaudited)

Sustainable Dividend since IPO



* Figures adjusted for the share split and warrant issuance



THANK YOU