

TRANSIT-MIXED CONCRETE LTD
(UEN: 197902587H)
(Incorporated in the Republic of Singapore)

EXTRAORDINARY GENERAL MEETING

The Directors refer to the announcements dated 25 May 2021, 28 May 2021, 7 June 2021, 8 June 2021, 1 July 2021 and 7 July 2021 in relation to the Placement (the "**Announcements**").

Unless otherwise defined, capitalised terms used in this announcement shall have the meanings ascribed to them in the Announcements.

The Directors wish to announce that an extraordinary general meeting ("**EGM**") will be convened on Friday 23 July 2021 at 10:00 a.m. to transact the business set out in the Notice of EGM dated 7 July 2021. The EGM will be held by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. The Notice of EGM, Proxy Form and circular setting out, *inter alia*, the details of the Placement will be made available to members of the Company solely by electronic means via publication on SGXNET and may be accessed on the Company's website at <https://www.tmcld.com.sg/>. Printed copies of these documents will not be sent to members.

Due to the current COVID-19 restriction orders in Singapore, members will not be able to attend the EGM in person. Instead, alternative arrangements have been put in place to allow members to participate at the EGM by (a) observing and/or listening to the EGM proceedings via live audio-visual webcast or live audio-only stream; (b) submitting questions in advance of the EGM; and/or (c) appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM. Details of the steps for pre-registration, pre-submission of questions and voting at the EGM are set out below:

1. Pre-Registration

Members who wish to attend the EGM via live audio-visual webcast or live audio-only stream, must pre-register at the pre-registration website at <https://rebrand.ly/Transit-Mixed-Concrete-EGM-2021> from 12:00 p.m. on 7 July 2021 till 10:00 a.m. on 20 July 2021 to enable the Company to verify their status as members.

Following the verification, authenticated members will receive a confirmation email by 12:00 p.m. on 22 July 2021 which will contain login details to access the live audio-visual webcast or a toll-free telephone number with details to access the live audio-only stream of the EGM proceedings. Members should not disclose such login details to persons who are not entitled to attend the EGM. Members who do not receive the confirmation email by 12:00 p.m. on 22 July 2021 may contact the Company's Share Registrar, M & C Services Private Limited at +65 6228 0504 or +65 6228 0507 before 5:00 p.m. on 22 July 2021.

Persons who hold shares through relevant intermediaries, including CPF and SRS investors, and who wish to participate in the EGM should approach their respective relevant intermediaries as soon as possible in order for necessary arrangements to be made for their participation in the EGM.

2. Questions

Members can submit their questions relating to the resolutions to be tabled at the EGM to the Chairman of the EGM, in advance of the EGM, via the pre-registration website when they register for the webcast. Members can also send their questions by email to llchen@tmcltd.com.sg or by post to the Company at 150 Changi Road, #03-05, Guthrie Building, Singapore 419973.

When sending in your questions by post or by email, please also provide the following details:

- (i) your full name;
- (ii) number of Shares held; and
- (iii) the manner in which you hold Shares (via CDP, CPF or SRS).

All questions must be submitted by 10:00 a.m. on 20 July 2021. Members will not be able to ask questions at the EGM live during the webcast or audio-stream.

The Company will endeavour to address all substantial and relevant questions relating to the resolutions to be tabled at the EGM, before or at the EGM. A summary of the questions and responses will be published on SGXNET and the Company's website at <https://www.tmcltd.com.sg/>.

3. Voting by Proxy

Members must appoint the Chairman of the EGM as their proxy to attend, speak and vote on their behalf at the EGM if such members wish to exercise their voting rights at the EGM. The Proxy Form is available on SGXNET and the Company's website at <https://www.tmcltd.com.sg/>. A member must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the Proxy Form, failing which the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid. The Proxy Form must be submitted in the following manner:

- if submitted electronically, be submitted via email to the Company's Share Registrar, M & C Services Private Limited at gpa@mncsingapore.com; or
- if submitted by post, be deposited at registered office of the Company at 150 Changi Road, #03-05, Guthrie Building, Singapore 419973,

in either case, by 10:00 a.m. on 21 July 2021.

A member who wishes to submit a Proxy Form must first download, complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

In view of the current COVID-19 situation in Singapore, members are strongly encouraged to submit completed Proxy Forms electronically via email.

CPF or SRS investors who wish to appoint the Chairman of the EGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 5:00 p.m. on 13 July 2021.

The Company wishes to remind all members to check the Company's website at <https://www.tmltd.com.sg/> and SGXNET regularly for updates on the EGM as the COVID-19 situation in Singapore remains fluid and the Company may be required to change the EGM arrangements at short notice.

BY ORDER OF THE BOARD

Tan Kok Hiang
Non-Executive Chairman
7 July 2021