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Managed by Singapore Consortium Investment Management Limited (UEN: 199607548K)

## SGX-ST Release

6 November 2023

### OFF-MARKET EQUAL ACCESS OFFER – DESPATCH OF OFFER LETTER AND ACCEPTANCE FORMS

#### 1. Introduction

The Board of Directors (the “**Board**”) of Global Investments Limited (the “**Company**”) refers to the off-market equal access offer announcement dated 29 September 2023 and 23 October 2023 (“**Off-Market Equal Access Offer Announcement**”) in relation to the off-market equal access purchase of the issued ordinary shares in the capital of the Company (the “**Equal Access Offer**”). Terms defined in the Off-Market Equal Access Offer Announcement shall have the same meanings when used in this announcement.

#### 2. Despatch of the Offer Letter

- 2.1 The offer letter dated 6 November 2023 (the “**Offer Letter**”) containing the terms and conditions of the Equal Access Offer and enclosing the accompanying acceptance forms (the “**Acceptance Forms**”) have been despatched to shareholders of the Company (the “**Shareholders**”) today.
- 2.2 An electronic copy of the Offer Letter is available for download on the website of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at <http://www.sgx.com>.
- 2.3 If you are a Shareholder and do not receive the Offer Letter and the relevant Acceptance Form within a week from the date of this announcement, or if you have any enquiries relating In.Corp Corporate Services Pte. Ltd. at +65 6812 1611 or via email at shareregistry@incorp.asia), The Central Depository (Pte) Limited at +65 6535 7511 or via email at asksgx@sgx.com or the Company at +65 6908 4860 or via email at ir@globalinvestmentslimited.com, during normal business hours up to and including the Closing Date.

#### 3. Responsibility Statement

- 3.1 The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in the announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the announcement in its proper form and context.

#### **4. Cautionary Statement**

- 4.1 Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, banker managers, solicitors, accountants, or other professional advisers if they have any doubt about the actions they should take.
- 4.2 Shareholders are further advised that this announcement serves as only an update to Shareholders and does not constitute an offer.

By order of the Board

Boon Swan Foo  
Chairman

#### **About Global Investments Limited**

Global Investments Limited (**GIL**) is a company registered in Singapore that provides investors access to a diversified portfolio of assets and economic exposures. GIL is managed by Singapore Consortium Investment Management Limited.