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TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

**BOOK CLOSURE PERIOD AND RECORD DATE
FOR DISTRIBUTION IN SPECIE**

Reference is made to (i) the circular of Techcomp (Holdings) Limited (the “**Company**”) dated 29 June 2018 (the “**Circular**”) in relation to the Group Reorganisation, the Distribution In Specie, the Supply Framework Agreement, the Service Agreements, the CB Subscription Agreement, the amendment to the terms of the 2004 Share Option Scheme, and the amendment to the terms of the 2011 Share Option Scheme and (ii) the notice of special general meeting of the Company dated 29 June 2018 (the “**Notice of SGM**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Subject to the approval of Shareholders at the SGM for the distribution in specie (the “**Distribution In Specie**”) of all the issued shares of par value US\$0.001 each in the authorised shares of Techcomp Instrument Limited (the “**Privateco Shares**”) on a one-for-one basis (i.e. one Privateco Share for one Share), except for the Excluded Overseas Shareholders (as defined in the Notice of SGM) which shall be paid the Dividend (as defined in the Notice of SGM) in cash, notice is hereby given that the record date for the purpose of determining the entitlements of Shareholders (including the Depositors whose Securities Accounts with CDP are credited with Shares) to the Distribution In Specie will be 5:00 p.m. on Monday, 23 July 2018. The register of members of the Company will be closed from Tuesday, 24 July 2018 to Wednesday, 25 July 2018 (both days inclusive). During such period, no transfer of Shares will be registered and no Shares will be allotted and issued on the exercise of the subscription rights attached to the share options granted by the Company.

In order to be entitled to the Distribution In Specie, all duly completed transfer documents accompanied by the relevant share certificate(s) must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration no later than 4:30 p.m. on Monday, 23 July 2018 (for shareholders in Hong Kong), or with the Company's share transfer agent in Singapore, M & C Services Private Limited, at 112 Robinson Road, #05-01, Singapore 068902 for registration no later than 4:30 p.m., on Monday, 23 July 2018 (for shareholders in Singapore).

By Order of the Board of
Techcomp (Holdings) Limited
Lo Yat Keung
President

Hong Kong, 9 July 2018

As of the date of this announcement, the executive directors of the Company are Mr. Lo Yat Keung (President), Mr. Chan Wai Shing and Mr. Christopher James O'Connor and the independent non-executive directors of the Company are Mr. Ho Yew Yuen, Mr. Seah Kok Khong, Manfred and Mr. Teng Cheong Kwee.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text.

**For identification purpose only*