



**ECON HEALTHCARE (ASIA) LIMITED**  
(Company Registration Number: 200400965N)  
(Incorporated in Singapore on 28 January 2004)

---

**PROPOSED ACQUISITION BY ENABLER BIDCO OF ALL THE ISSUED ORDINARY SHARES  
IN THE CAPITAL OF ECON HEALTHCARE (ASIA) LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT**

**NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME**

---

**1. INTRODUCTION**

The board of directors (the "**Board**") of Econ Healthcare (Asia) Limited (the "**Company**") refers to:

- (a) the scheme document (the "**Scheme Document**") dated 23 April 2025 issued by the Company to the shareholders of the Company (the "**Shareholders**") in relation to the proposed acquisition of all the issued and fully paid-up ordinary shares in the capital of the Company (the "**Shares**") by Enabler Bidco (the "**Offeror**"), a special purpose company incorporated under the laws of the Cayman Islands, by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore (the "**Companies Act**") and the Singapore Code on Take-overs and Mergers;
- (b) the announcement dated 4 April 2025 made by the Company, in relation to the hearing date of the application in HC/OA 326/2025 (the "**Scheme Meeting Application**") that had been filed with the High Court of the Republic of Singapore (the "**Court**") for leave to convene the Scheme Meeting in the manner set out in the Scheme Meeting Application;
- (c) the announcement dated 9 April 2025 made by the Company, in relation to the Court granting leave to the Company to convene the Scheme Meeting for the purposes of considering and, if thought fit, approving the Scheme; and
- (d) the announcement dated 8 May 2025 made by the Company in relation to the approval of the Scheme by the requisite majority of Shareholders at the Scheme Meeting held on 8 May 2025.

*Unless otherwise defined, all capitalised terms used in this announcement (the "**Announcement**") shall bear the same meanings as set out in the Scheme Document.*

## 2. NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

- 2.1 As stated in the Scheme Document, upon the Scheme being approved by a majority in number of Shareholders present and voting, either in person or by proxy, at the Scheme Meeting, such majority representing not less than three-fourths in value of the Shares voted at the Scheme Meeting, an application will be made to the Court by the Company for the sanction of the Scheme.
- 2.2 In light of the approval by the Shareholders at the Scheme Meeting held on 8 May 2025, the Company wishes to announce that:
- (a) it had filed summons HC/SUM 1324/2025 in HC/OA 326/2025 (the "**Scheme Sanction Application**") on 13 May 2025 in the Court to apply for an order for sanction of the Scheme (the "**Court Order**"); and
  - (b) the Court has directed that:
    - (i) the Scheme Sanction Application be fixed for hearing at **3.00 p.m. on Monday, 26 May 2025** (the "**Court Hearing Date**");<sup>1</sup> and
    - (ii) written submissions are to be e-filed and a hard copy tendered to Court by **4.00 p.m. on Wednesday, 21 May 2025**.
- 2.3 Subject to the grant of the Court Order and the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon the lodgement of the Court Order with the Accounting and Corporate Regulatory Authority of Singapore ("**ACRA**").

## 3. DOCUMENTS FOR INSPECTION

A copy of the Scheme Sanction Application will be made available for inspection during normal business hours at the registered office of the Company's share registrar, In.Corp Corporate Services Pte. Ltd., at 36 Robinson Road, #20-01, City House, Singapore 068877, or upon request at the following e-mail address: [EconCourt2025@rajahtann.com](mailto:EconCourt2025@rajahtann.com) from the date of this Announcement up to (and including) the Court Hearing Date.

## 4. INDICATIVE TIMETABLE FOR THE SCHEME

- 3.1 Subject to the grant of the Court Order on the Court Hearing Date, Shareholders should note the following indicative timetable in relation to the Scheme:

Event	Date <sup>(1)</sup>
Court Hearing Date	Monday, 26 May 2025, 3.00 p.m.
Expected last day of trading of the Shares	On or around Tuesday, 27 May 2025

<sup>1</sup> Any Shareholder who wishes to attend the hearing in respect of the Scheme Sanction Application is requested to inform the Company's solicitors, Rajah & Tann Singapore LLP of 9 Straits View #06-07, Marina One West Tower, Singapore 018937 by way of notice in writing of its intention to do so by no later than 4.00 p.m. on Wednesday, 21 May 2025 at the following e-mail address: [EconCourt2025@rajahtann.com](mailto:EconCourt2025@rajahtann.com). The written notice should include the following information: (a) the full name of the person attending the hearing; (b) if the person attending is not a Shareholder, the full name of the Shareholder whom said person is representing; and (c) whether the person attending intends to support or object to the Scheme Sanction Application and make oral submissions at the hearing and, if so, an estimate of the time required for oral submissions. Please note that any oral submissions to be made by any Shareholder at the hearing (and the duration thereof) is subject to the Court's discretion.

Event	Date <sup>(1)</sup>
Expected Record Date	On or around Tuesday, 3 June 2025, 5.00 p.m.
Expected date of despatch of Election Forms by or on behalf of the Offeror to Entitled Shareholders	On or around Friday, 6 June 2025
Expected latest date and time for submission of Election Forms	On or around Friday, 20 June 2025, 5.30 p.m.
Expected Effective Date	On or around Monday, 7 July 2025 <sup>(2)</sup>
Expected date for payment of Special Dividend	On or around Wednesday, 16 July 2025
Expected date for payment of the Scheme Consideration	On or around Wednesday, 16 July 2025
Expected date for the Delisting of the Shares	On or around Friday, 18 July 2025 <sup>(3)</sup>

**Notes:**

- (1) All dates and times referred to above are Singapore dates and times.
- (2) On the basis that all the Scheme Conditions have been satisfied (or, where applicable, waived) in accordance with the Implementation Agreement and the Court Order is lodged with ACRA pursuant to Section 210(5) of the Companies Act by the Company on a date to be mutually agreed between the Parties. The Scheme will only become effective if all the Scheme Conditions have been satisfied (or, where applicable, waived) in accordance with the Implementation Agreement and a copy of the Court Order has been lodged with ACRA.
- (3) The Delisting is conditional upon the SGX-ST Delisting Approval.

**Save for the Court Hearing Date, the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the Company on the SGXNet for the exact dates of these events.**

## 5. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement (including information which relates to the Company) has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Company has been to ensure that such information is accurately extracted from such sources

or, as the case may be, reflected or reproduced in this Announcement in its proper form and context. The directors of the Company do not accept any responsibility for any information relating to the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser or any opinions expressed by the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser.

## **BY ORDER OF THE BOARD**

Ong Chu Poh  
Executive Chairman and Group Chief Executive Officer  
19 May 2025

---

This Announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, R & T Corporate Services Pte. Ltd., for compliance with the relevant rules of the SGX-ST. This Announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Straits View #06-07, Marina One West Tower, Singapore 018937.