GuocoLand Limited (Reg. No. 197600660W)
A Member of the Hong Leong Group

ISSUANCE OF S$100,000,000 4.4 PER CENT. NOTES DUE 2028 UNDER THE S$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF GLL IHT PTE. LTD.

GuocoLand Limited (the "**Company**") refers to its earlier announcement dated 20 July 2023 in connection with the pricing of S$100,000,000 4.4 Per Cent. Notes due 2028 (the "**Notes**") under its S$3,000,000,000 Multicurrency Medium Term Note Programme.

The Company wishes to announce that the Notes have been issued on 27 July 2023.

The Notes are being offered to non-U.S. persons outside the United States in reliance on Regulation S under the U.S. Securities Act of 1933, and on Section 274 and/or Section 275 and other applicable exemptions under the Securities and Futures Act 2001 of Singapore. The Notes have not been and will not be registered under the U.S. Securities Act of 1933 or the securities laws of Singapore or any other jurisdiction, and may not be offered or sold in the United States or Singapore absent registration or an applicable exemption from registration requirements.

This announcement is not an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

BY ORDER OF THE BOARD

MARY GOH SWON PING
Group Company Secretary

31 July 2023