

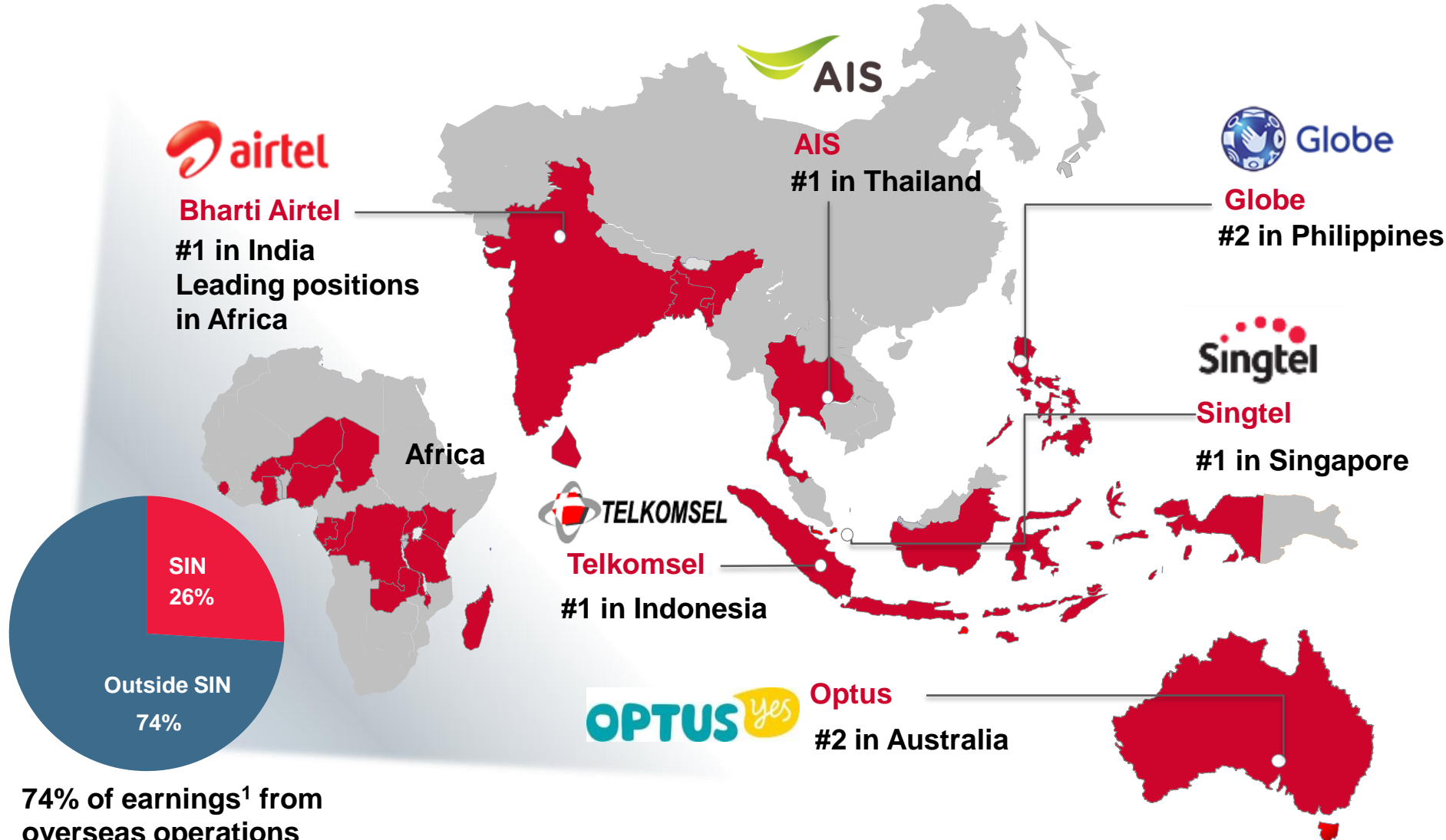


23rd Annual General Meeting

Chua Sock Koong
Group CEO
21 July 2015

Our Global Reach:

Connecting over 550 million mobile customers across Asia, Australia & Africa



74% of earnings¹ from overseas operations

1. Proportionate share of EBITDA, including the Group's effective interests in the associates' EBITDA

Strong core performance offsets currency impact

| FY15 | % change (reported) | % change (constant currency) ¹ |
|--|------------------------|--|
| Operating revenue S\$17,223m | +2% | +5% |
| EBITDA S\$5,091m | -1% | +1% |
| Regional Mobile Associates' pre-tax earnings² S\$2,492m | +18% | +22% |
| Underlying net profit S\$3,779m | +5% | +8% |
| Net profit S\$3,782m | +4% | +6% |
| Free cash flow S\$3,549m | +9% | N.M. |

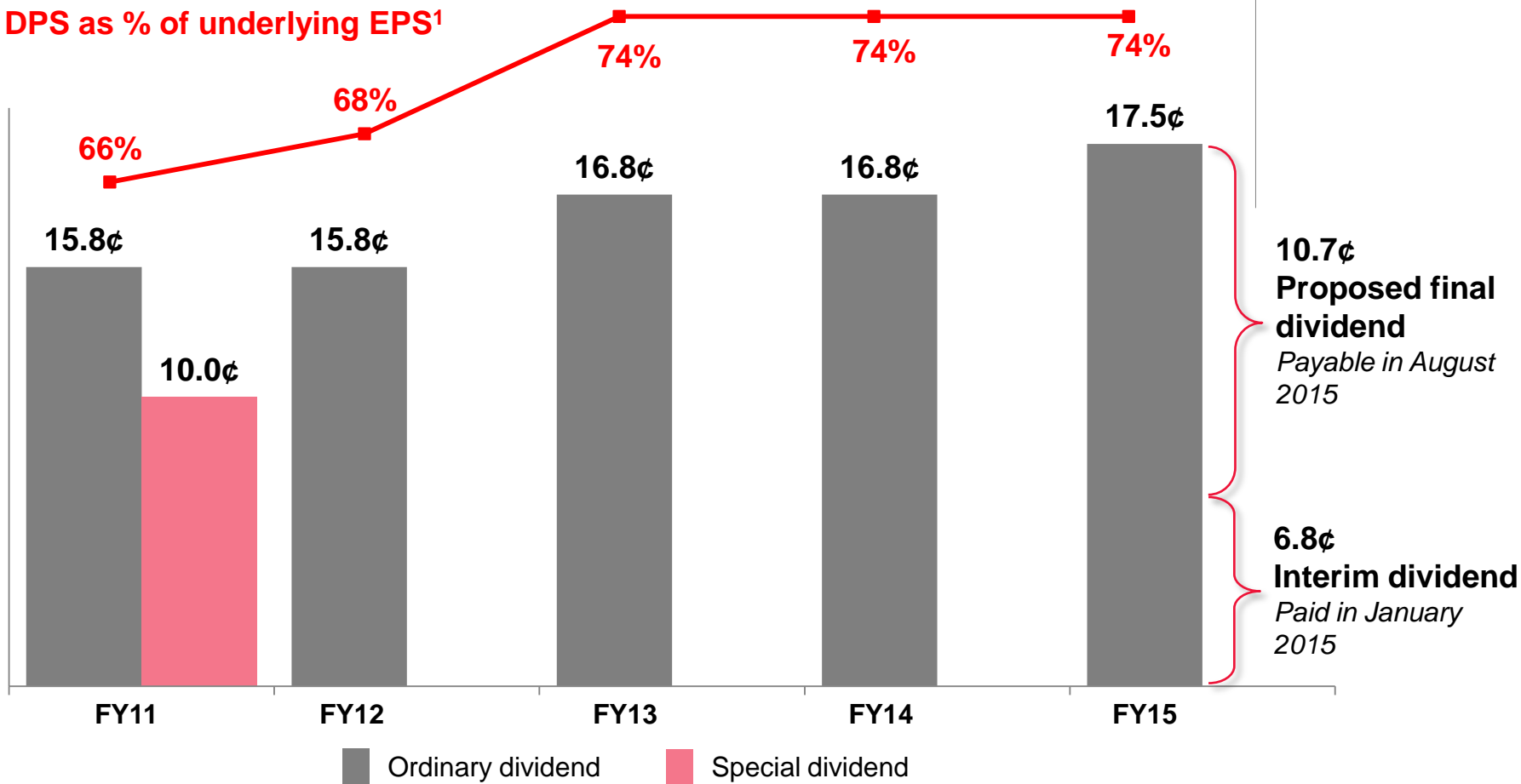
1. Assuming constant exchange rates from corresponding periods in FY2014.

2. Exclude exceptional items.

N.M. Change in free cashflow on a constant currency basis not meaningful

Growing our dividends – up 4%

DPS as % of underlying EPS¹



Dividend policy: 60% – 75% of underlying net profit

1. Does not include special dividends in FY11 – 10.0c

Delivering superior returns to shareholders

Create sustainable long-term growth

Strengthen the core business



Improve economics of core consumer & enterprise business

Lift customer experience

Enhance collaboration with regional mobile associates

Build new growth engines



Create innovative & differentiated digital businesses

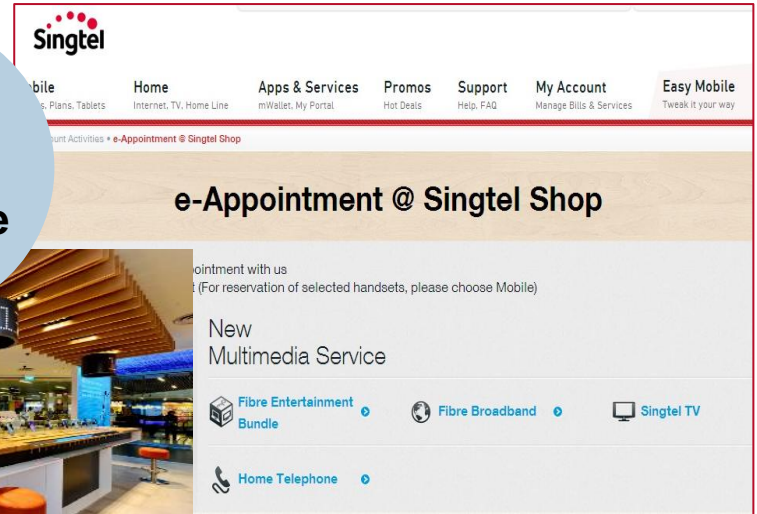
Leadership in Singapore



First & Fastest
300mbps

Best in class
network

Improved
customer
experience



New-generation
mobile services



PREMIUM WiFi WITH UNLIMITED DATA*
5X FASTER
THAN PUBLIC WiFi

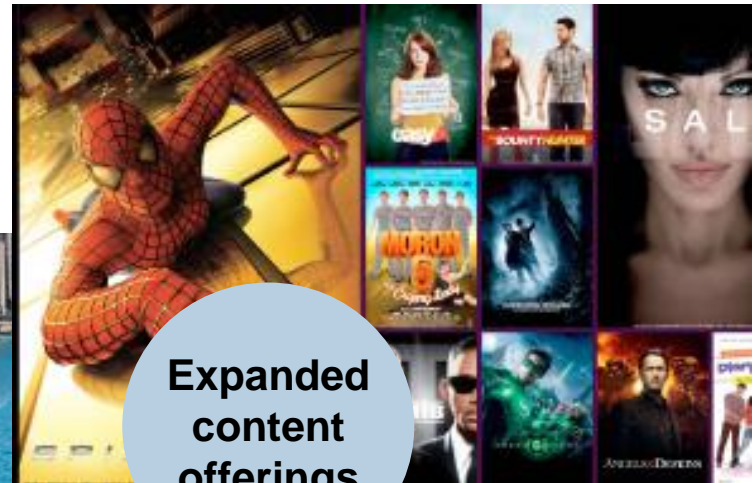
4G SUBSCRIPTION CHARGES
WAIVED
PERMANENTLY

UP TO **500** EXTRA SMSes / MONTH

UP TO **200** EXTRA MINUTES OF TALKTIME / MONTH



Enjoy local rate
of \$10/1GB
when you roam
in Australia!

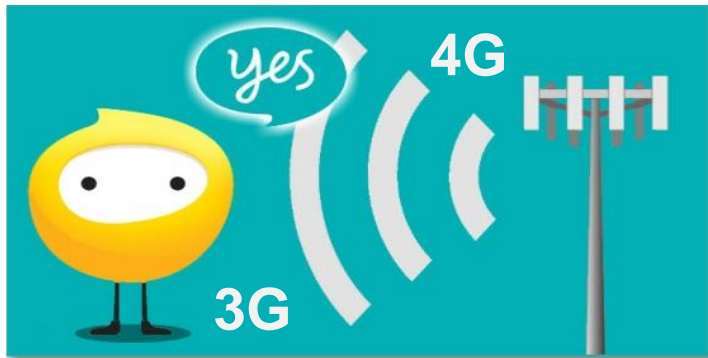


Expanded
content
offerings

Strong challenger in Australia

- Expanding our network

- Improving customer experience



- Simplifying products & services

NO BILL SHOCK



DATA SHARING



DIGITAL CONTENT



Capturing mobile data growth in associates' markets

↑ 57% YoY

↑ 70% YoY

↑ 47% YoY

↑ 44% YoY

↑ 36% YoY

Growth in mobile data revenues



INDIA'S LARGEST 3G NETWORK
 > Get it now

simPATI

Makin Gaya dengan Internet Berkualitas

225MB*
 Rp20.000
 30 Hari

*999#
 dan pastikan Anda memilih Jaringan 3G

Dapatkan **simPATI** di sini!

แพ็คเกจ บุษฟัดต์ x3

ให้คุณ**โทร** และเล่น**เน็ต** ได้เต็มที่ที่สุด**คุ้ม** เพียง 384 บ./เดือน

Ins **เน็ต** **Wifi**

Growing our Enterprise business

Growth Engines

Cloud Services



- **Comprehensive suite of cloud services to increase productivity and lower costs**

Cyber Security



- **Global cyber security service provider to meet diverse government and business customers needs**

Smart & Safe City



- **Innovative solutions for Singapore's Smart Nation Programme**



Announced acquisition of Trustwave

Digital strategy

Digital marketing

[a·mo·bee]

Premium OTT video service

HOOQ™

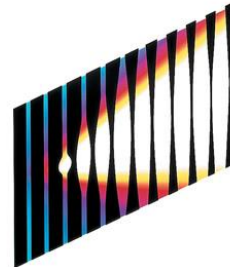
Advanced analytics & intelligence

DataSpark

BRAND INTELLIGENCE

MEDIA ACTIVATION

CROSS CHANNEL CROSS DEVICE

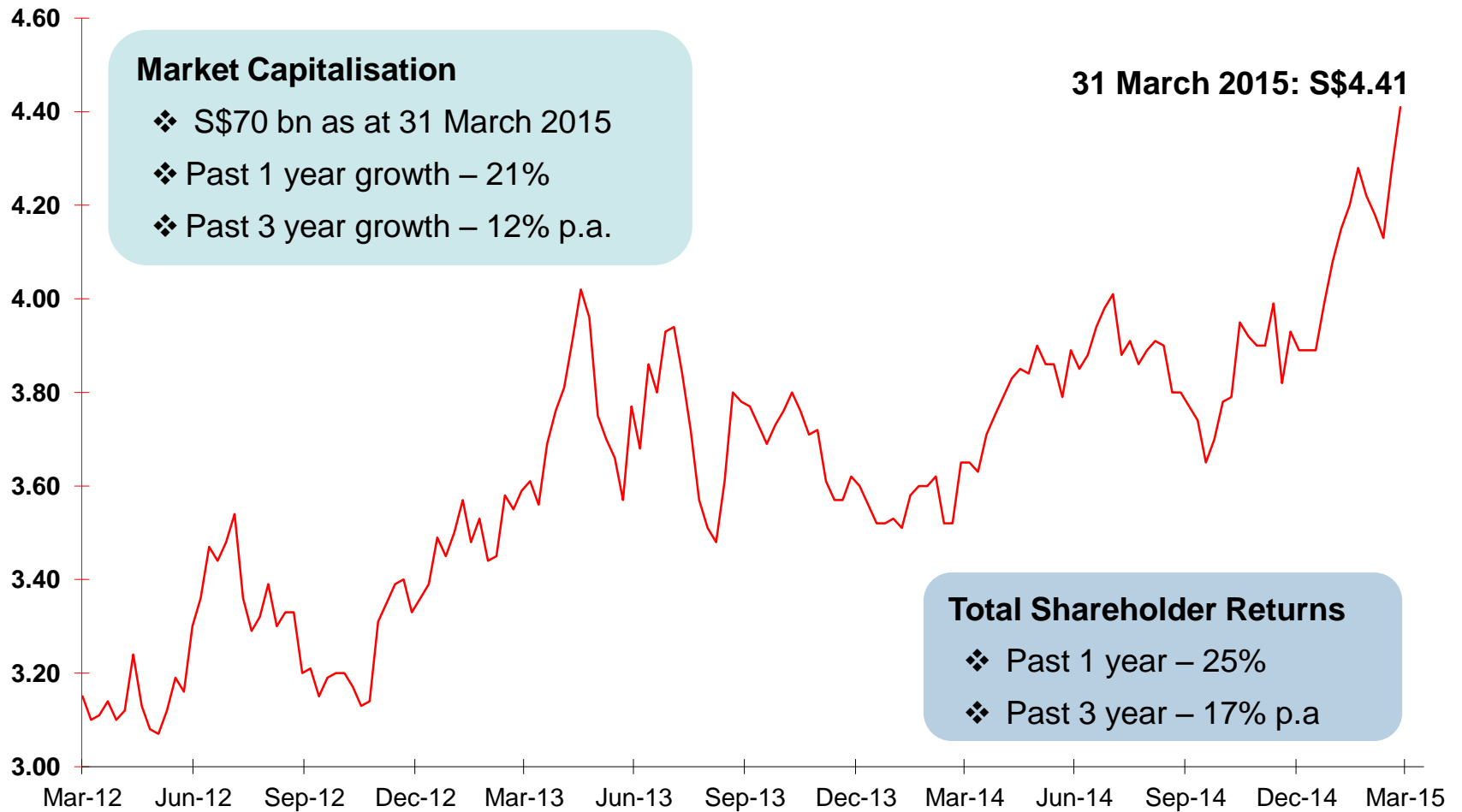


SONY PICTURES



Increased shareholder returns

Singtel Share Price Movement (3 years to March 2015)



Care and support for our communities



- Community investment* of **S\$20 million** in Australia & Singapore
- STLF raised **>S\$30 million** since 2012



- Promote **cyber wellness & online safety**



- Achieved **>26,000 staff volunteering hours** in Australia & Singapore



* We adopted the London Benchmarking Group (LBG) Guidelines to assess and calculate our community investment.

Responsible corporate citizen



- **Rank #1 in Singapore and #29 globally** in the 2014 Newsweek Green Rankings
- **97% of Singapore's mobile base stations use green technologies**



- Included in **World's Most Ethical Companies¹**



- Expanded mobile phone recycling programme in Singapore to include other **electronic waste**

1. World's Most Ethical Companies ranking by Ethisphere Institute

Our Board members



SIMON ISRAEL



CHUA SOCK KOONG



BOBBY CHIN



FANG AI LIAN



VENKY GANESAN



LOW CHECK KIAN



PETER MASON AM ⁽¹⁾



KAI NARGOLWALA



CHRISTINA ONG



PETER ONG



TEO SWEE LIAN

(1) Member of the Order of Australia.



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