

AMA GROUP

SGX Announcement

1 December 2023

Cleansing Notice under section 708A(5)(e) of the Corporations Act

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

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AMA Group Limited

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Cleansing Notice under section 708A(5)(e) of the Corporations Act

This notice is given by AMA Group Limited (ASX: AMA) ("**AMA Group**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

As announced on Thursday, 7 September 2023, AMA Group undertook an equity raising which included a placement to certain Directors ("**Conditional Placement**"), subject to and conditional on obtaining shareholder approval ("**Shareholder Approval**"). Following receipt of Shareholder Approval at AMA Group's annual general meeting, AMA Group today has issued 34,104,456 fully paid ordinary shares ("**New Shares**") under the Conditional Placement.

AMA Group advises that:

- a. the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice AMA Group has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to AMA Group; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This notice has been authorised for release to the ASX by the Board of AMA Group Limited.

ENDS.

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