

Sale of crude oil4,692ncome from drilling operations4,692Revenue4,692EBITDAX computation1,275Profit/(loss) before tax <sup>(1)</sup> 1,275Add/(less) non-cash/non-operational items:659Foreign exchange gain, net(659Net finance costs38-Exploratory expenses38-Eixed assets written off9.oss on disposal of plant and equipment9Depreciation, depletion and amortisation expenses1,050Share-based payment expenses, net331EBITDAX <sup>(2)</sup> 2,38Net working interest production (barrels)99,977Average oil price (US\$/bbl)48.94Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.02NAV per share (US cents) <sup>(4)</sup> 17.54	Q3 FY2015 Key highlights			
Sale of crude oil 4,69   ncome from drilling operations 4,69   Revenue 4,69   EBITDAX computation 1,27   Profit/(loss) before tax <sup>(1)</sup> 1,27   Add/(less) non-cash/non-operational items: 1,27   Foreign exchange gain, net (659   Net finance costs 38   Exploratory expenses 38   Fixed assets written off 98   Loss on disposal of plant and equipment 1,05   Depreciation, depletion and amortisation expenses 1,05   Share-based payment expenses, net 33   EBITDAX <sup>(2)</sup> 2,38   Net working interest production (barrels) 99,97   Average oil price (US\$/bbl) 48.94   Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.02   NAV per share (US cents) <sup>(4)</sup> 17.54	-	3Q FY2015		
ncome from drilling operations         Revenue       4,69         EBITDAX computation       1,27         Profit/(loss) before tax <sup>(1)</sup> 1,27         Add/(less) non-cash/non-operational items:       1,27         Foreign exchange gain, net       (659         Net finance costs       38         Exploratory expenses       38         Fixed assets written off       98         Loss on disposal of plant and equipment       99         Depreciation, depletion and amortisation expenses       1,050         Share-based payment expenses, net       330         EBITDAX <sup>(2)</sup> 2,38         Net working interest production (barrels)       99,977         Average oil price (US\$/bbl)       48.94         Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.02         NAV per share (US cents) <sup>(4)</sup> 17.54         ) Represents profit/(loss) before income tax and withholding tax       17.54	-	US\$'000		
ncome from drilling operations         Revenue       4,69         EBITDAX computation       1,27         Profit/(loss) before tax <sup>(1)</sup> 1,27         Add/(less) non-cash/non-operational items:       1,27         Foreign exchange gain, net       (659         Net finance costs       38         Exploratory expenses       38         Fixed assets written off       98         Loss on disposal of plant and equipment       99         Depreciation, depletion and amortisation expenses       1,050         Share-based payment expenses, net       330         EBITDAX <sup>(2)</sup> 2,38         Net working interest production (barrels)       99,977         Average oil price (US\$/bbl)       48.94         Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.02         NAV per share (US cents) <sup>(4)</sup> 17.54         ) Represents profit/(loss) before income tax and withholding tax       17.54	(Restated			
Revenue4,69EBITDAX computation Profit/(loss) before tax <sup>(1)</sup> 1,27Add/(less) non-cash/non-operational items: Foreign exchange gain, net1,27Add/(less) non-cash/non-operational items: Foreign exchange gain, net(659Serploratory expenses38Exploratory expenses38Fixed assets written off 	5 34	4,695	Sale of crude oil	
EBITDAX computation         Profit/(loss) before tax <sup>(1)</sup> 1,27:         Add/(less) non-cash/non-operational items:       1,27:         Foreign exchange gain, net       (659         Net finance costs       38:         Exploratory expenses       38:         Fixed assets written off       38:         Loss on disposal of plant and equipment       1,050         Depreciation, depletion and amortisation expenses       1,050         Share-based payment expenses, net       33:         EBITDAX <sup>(2)</sup> 2,38:         Net working interest production (barrels)       99,97'         Average oil price (US\$/bbl)       48.94         Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.02         NAV per share (US cents) <sup>(4)</sup> 17.54         .) Represents profit/(loss) before income tax and withholding tax       17.54	- 2,149	-	Income from drilling operations	
Profit/(loss) before tax <sup>(1)</sup> 1,27   Add/(less) non-cash/non-operational items: 1,27   Foreign exchange gain, net (659   Sector of the	5 2,183	4,695	Revenue	
Add/(less) non-cash/non-operational items:       (659         Foreign exchange gain, net       (659         Net finance costs       384         Exploratory expenses       384         Fixed assets written off       384         Loss on disposal of plant and equipment       90         Depreciation, depletion and amortisation expenses       1,056         Share-based payment expenses, net       334         EBITDAX <sup>(2)</sup> 2,38         Net working interest production (barrels)       99,977         Average oil price (US\$/bbl)       48.94         Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.02         NAV per share (US cents) <sup>(4)</sup> 17.54         .) Represents profit/(loss) before income tax and withholding tax       17.54			EBITDAX computation	
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Net finance costs       384         Exploratory expenses       384         Fixed assets written off       384         Loss on disposal of plant and equipment       384         Depreciation, depletion and amortisation expenses       1,056         Share-based payment expenses, net       336         EBITDAX <sup>(2)</sup> 2,383         Net working interest production (barrels)       99,97         Average oil price (US\$/bbl)       48.94         Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.02         NAV per share (US cents) <sup>(4)</sup> 17.56         D) Represents profit/(loss) before income tax and withholding tax       17.56			Add/(less) non-cash/non-operational items:	
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Loss on disposal of plant and equipment Depreciation, depletion and amortisation expenses 1,050 Share-based payment expenses, net 330 EBITDAX <sup>(2)</sup> 2,383 Net working interest production (barrels) 99,97 Average oil price (US\$/bbl) 48.94 Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.05 NAV per share (US cents) <sup>(4)</sup> 17.54	-	-	Exploratory expenses	
Depreciation, depletion and amortisation expenses1,050Share-based payment expenses, net330EBITDAX <sup>(2)</sup> 2,380Net working interest production (barrels)99,970Average oil price (US\$/bbl)48.94Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.00NAV per share (US cents) <sup>(4)</sup> 17.54.) Represents profit/(loss) before income tax and withholding tax17.54	5	5	Fixed assets written off	
Share-based payment expenses, net       330         EBITDAX <sup>(2)</sup> 2,383         Net working interest production (barrels)       99,97         Average oil price (US\$/bbl)       48.94         Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.03         NAV per share (US cents) <sup>(4)</sup> 17.54         .) Represents profit/(loss) before income tax and withholding tax       17.54	- :	-	Loss on disposal of plant and equipment	
EBITDAX <sup>(2)</sup> 2,38Net working interest production (barrels)99,97Average oil price (US\$/bbl)48.94Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.02NAV per share (US cents) <sup>(4)</sup> 17.54.) Represents profit/(loss) before income tax and withholding tax17.54	) 39	1,050	Depreciation, depletion and amortisation expenses	
Net working interest production (barrels)       99,97         Average oil price (US\$/bbl)       48.94         Earnings/(Loss) per share (US cents) <sup>(3)</sup> 0.02         NAV per share (US cents) <sup>(4)</sup> 17.54         .) Represents profit/(loss) before income tax and withholding tax       17.54	) 66:	330	Share-based payment expenses, net	
Average oil price (US\$/bbl)48.94Earnings/(Loss) per share (US cents)0.02NAV per share (US cents)17.54.) Represents profit/(loss) before income tax and withholding tax17.54	(2,165	2,381	EBITDAX <sup>(2)</sup>	
Average oil price (US\$/bbl)48.94Earnings/(Loss) per share (US cents)0.02NAV per share (US cents)17.54.) Represents profit/(loss) before income tax and withholding tax17.54	653	99,977	Net working interest production (barrels)	
<b>NAV per share (US cents)</b> <sup>(4)</sup> <b>17.5</b> (a) Represents profit/(loss) before income tax and withholding tax	76.20	48.94	Average oil price (US\$/bbl)	
) Represents profit/(loss) before income tax and withholding tax	2 (0.82	0.02	Earnings/(Loss) per share (US cents) <sup>(3)</sup>	
) Represents profit/(loss) before income tax and withholding tax	16.4	17.54	NAV per share (US cents) <sup>(4)</sup>	
			1) Represents profit/(loss) before income tax and withholding tax	
<ul> <li>Earnings before interest, taxation, depreciation, amortisation and exploratory ex</li> <li>Computed based on profit/(loss) after taxation over total weighted average num</li> </ul>		• • •	· · ·	

(4) Computed based on net asset value over total number of issued shares

This announcement has been prepared by Loyz Energy Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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