

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING HONG LEONG BANK BERHAD ("HLB") RENOUNCEABLE RIGHTS ISSUE OF 287,809,184 NEW ORDINARY SHARES OF RM1.00 EACH IN HLB ("HLB SHARES") ("RIGHTS SHARES") ON THE BASIS OF 4 RIGHTS SHARES FOR EVERY 25 EXISTING HLB SHARES HELD AS AT 5.00 P.M. ON 27 NOVEMBER 2015, AT AN ISSUE PRICE OF RM10.40 PER RIGHTS SHARE ("RIGHTS ISSUE")

HONG LEONG BANK BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	HONG LEONG BANK BERHAD ("HLB") RENOUNCEABLE RIGHTS ISSUE OF 287,809,184 NEW ORDINARY SHARES OF RM1.00 EACH IN HLB ("HLB SHARES") ("RIGHTS SHARES") ON THE BASIS OF 4 RIGHTS SHARES FOR EVERY 25 EXISTING HLB SHARES HELD AS AT 5.00 P.M. ON 27 NOVEMBER 2015, AT AN ISSUE PRICE OF RM10.40 PER RIGHTS SHARE ("RIGHTS ISSUE")

We refer to the announcements dated 12 August 2015, 19 August 2015, 10 September 2015, 29 September 2015, 23 October 2015 and 13 November 2015 as well as the abridged prospectus dated 27 November 2015 ("**Abridged Prospectus**") in relation to the Rights Issue. Unless otherwise stated, the terms used in this announcement shall have the same meanings as defined in the Abridged Prospectus.

On behalf of HLB, HLIB wishes to announce that as at the close of acceptance and payment/ excess application and payment for the Rights Issue at 5.00 p.m. on 14 December 2015 ("**Closing Date**"), HLB had received valid acceptances and excess applications for a total of 342,788,778 Rights Shares. This represents a subscription level of 119.10% of the total 287,809,184 Rights Shares available for subscription under the Rights Issue.

Details of the valid acceptances and excess applications received as at the Closing Date are as follows:

	No. of Rights Shares	% of total Rights Shares
Total valid acceptances	286,404,397	99.51
Total valid excess applications	56,384,381	19.59
Total valid acceptances and excess applications	342,788,778	119.10
Total Rights Shares available for subscription	287,809,184	100.00
Over subscription	54,979,594	19.10

Accordingly, the Excess Rights Shares shall be allotted to the applicants who have applied for the Excess Rights Shares in the priority set out in Section 10.4 of the Abridged Prospectus as follows:

1. firstly, to minimise the incidence of odd lots;
2. secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares, on a pro-rata basis and in board lots, computed based on their respective shareholdings in HLB as at the Entitlement Date;
3. thirdly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares, on a pro-rata basis and in board lots, computed based on the quantum of their respective Excess Rights Shares application; and
4. lastly, for allocation to renouncee(s) and/ or transferee(s) (if applicable) who have applied for Excess Rights Shares, on a pro-rata basis and in board lots, computed based on the quantum of their respective Excess Rights Shares application.

The Rights Shares are expected to be listed and quoted on the Main Market of Bursa Securities on 28 December 2015.

This announcement is dated 18 December 2015.

Announcement Info

Company Name	HONG LEONG BANK BERHAD
Stock Name	HLBANK
Date Announced	18 Dec 2015
Category	General Announcement for PLC
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