

**FALCON ENERGY GROUP LIMITED**  
(Company Registration No.: 200403817G)  
(Incorporated in the Republic of Singapore)

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**APPLICATIONS TO CONVENE SCHEME MEETINGS AND FOR EXTENSION OF MORATORIUM UNDER SECTION 210(1) AND SECTION 211B(7) OF THE COMPANIES ACT (CAP. 50)**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's announcements dated 25, 26, 30 July, 23 August, 4, 12, 22 October, 28 November 2019, 14, 17, 23, 24 February, 2, 5, 24 March, 4, 16, 28 April 2020, 7, 8, 12, 19 and 25 June 2020 (the "Previous Announcements").*

The Board of Directors of Falcon Energy Group Limited (the "**Company**") refers to its Previous Announcement dated 25 June 2020 in relation to the next hearing date of Company's and Asetanian's respective Leave Applications.

Please note that the hearing will start at 2:45PM instead of 2:30PM on 13 July 2020.

In addition, on 9 July 2020, pursuant to the Orders made by the Court on 11 June 2020, the Company and Asetanian filed their respective Affidavits containing, amongst others, their respective revised Scheme Documents.

In connection with the foregoing, the Company and Asetanian also filed applications for leave to hold the Scheme Meetings by way of video-conference (and other ancillary orders) and for a consequential extension of the Moratoriums. The Company and Asetanian have requested that these applications be fixed for hearing on 13 July 2020 together with the main Leave Applications.

Any interested parties whose interest may be affected by the prayers in the Leave Applications and any other orders and/or directions sought and/or made in connection therewith who wish to obtain a copy of any relevant cause papers (including the papers filed on 9 July 2020) and/or who have any further queries in relation to the aforesaid matters may write to the Company or Asetanian (as the case may be) with such request and/or queries. In this regard, we would be grateful if any such request and/or queries be sent via email to [ky.chew@feg.com.sg](mailto:ky.chew@feg.com.sg).

The Company will make further announcements as appropriate or when there are further developments. Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

**BY ORDER OF THE BOARD**

Tan Pong Tyea  
Chairman and Chief Executive Officer  
12 July 2020