



GLOBAL A&T ELECTRONICS LTD
(Incorporated in the Cayman Islands)
(the **Issuer**)

NOTICE TO NOTEHOLDERS

10.0% SENIOR SECURED NOTES DUE 2019

(CUSIPS: 379390AF4 / G3923WAC4 and 379390AG2 / G3923WAD2)

(ISINS: US379390AF41 / USG3923WAC40 and US379390AG24 / USG3923WAD23)

UTAC Holdings Ltd. (**UTAC** or the **Company**) takes note that a complaint (the **Complaint**) was filed in the New York State Supreme Court on 31 March 2017 in relation to the 10% Senior Secured Notes due 2019 (the **Notes**) issued by Global A&T Electronics Ltd (**GATE**), a subsidiary of UTAC.

The Complaint has been filed by two holders of the Notes and alleges certain claims in relation to the issuance of additional Notes in connection with the exchange consummated by GATE on 30 September, 2013. The claims made in the Complaint appear to be similar to the claims being asserted by other holders of Notes in a lawsuit filed the New York State Supreme Court on 10 February 2014, as amended thereafter, which is pending.

The Company believes that the claims made in the Complaint are without merit. The Company intends to vigorously oppose the Complaint and all claims asserted by the plaintiffs and any other holders of Notes, and will continue to defend the interests of the Company and its constituents in all appropriate forums.

As previously noted, the Company has engaged professionals to explore and develop strategic options concerning possible changes to its capital structure. In connection therewith, the Company has expressed its willingness to enter into discussions with the holders of Notes. The Company is in communication with two ad hoc committees representing the two primary constituencies of such holders, and has commenced discussions with the respective professionals designated by each ad hoc committee.

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05 April 2017