



STTelemedia

SINGAPORE TECHNOLOGIES TELEMEDIA PTE LTD
(UEN Registration No. 199500279W)

CONSENT SOLICITATION EXERCISE BY SINGAPORE TECHNOLOGIES TELEMEDIA PTE LTD (THE “ISSUER”) IN CONNECTION WITH THE S\$300,000,000 4.05 PER CENT. NOTES DUE 2025 COMPRISED IN SERIES 001 TRANCHE 001 (THE “SERIES 001 TRANCHE 001 NOTES”) AND THE S\$150,000,000 4.05 PER CENT. NOTES DUE 2025 COMPRISED IN SERIES 001 TRANCHE 002 (THE “SERIES 001 TRANCHE 002 NOTES” AND, TOGETHER WITH THE SERIES 001 TRANCHE 001 NOTES, THE “NOTES”) (ISIN: SG70A8000001) –

ANNOUNCEMENT OF RESULTS OF CONSENT SOLICITATION BY THE ISSUER IN CONNECTION WITH THE NOTES AS AT THE EXPIRATION TIME

The Issuer refers to the announcement made by the Issuer on 26 June 2024 in relation to the commencement of the consent solicitation exercise (the “**Consent Solicitation**”) in connection with the Notes.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 26 June 2024 (the “**Consent Solicitation Statement**”) issued by the Issuer.

The Issuer wishes to announce that as at 10.00 a.m. (Singapore time) on 16 July 2024 (the “**Expiration Time**”), holders of S\$385,500,000 in aggregate principal amount of the Notes have submitted duly completed Voting Instruction Forms to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting, and holders of S\$2,500,000 in aggregate principal amount of the Notes have submitted duly completed Voting Instruction Forms to the Meeting Agent to have their votes cast against the Extraordinary Resolution at the Meeting (and such Voting Instructions have not been validly revoked).

Based on the Voting Instructions received at the Expiration Time, it is expected that the quorum required for the Meeting will be met and that the Extraordinary Resolution will be passed at the Meeting.

The Issuer wishes to inform the Noteholders that it will not be extending the Expiration Time.

Subject to the fulfilment and/or waiver of the Settlement Conditions, Noteholders who deliver, or arrange to have delivered on their behalf, valid Voting Instructions on or prior to the Early Consent Fee Deadline to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (and such Voting Instructions have not been validly revoked) will be eligible to receive an Early Consent Fee in respect of which such votes have been cast. Noteholders who deliver Voting Instructions after

the Early Consent Fee Deadline or whose Voting Instructions are or have been deemed to be revoked will not be eligible to receive the Early Consent Fee.

Subject to the fulfilment and/or waiver of the Settlement Conditions, Noteholders who (a) vote in favour of the Extraordinary Resolution at the Meeting or (b) deliver, or arrange to have delivered on their behalf, valid Voting Instructions after the Early Consent Fee Deadline but on or prior to the Expiration Time to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting (and such Voting Instructions have not been validly revoked) will not be eligible for the Early Consent Fee but will instead receive a Normal Consent Fee in respect of the Notes which are the subject of such Voting Instructions or votes cast at the relevant Meeting. For the avoidance of doubt, Noteholders who are eligible to receive the Early Consent Fee will not additionally receive the Normal Consent Fee.

For the avoidance of doubt, (i) Noteholders who deliver, or arrange to have delivered on their behalf, valid Voting Instructions on or prior to the Early Consent Fee Deadline to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting but do not appoint an officer, employee or agent designated by the Meeting Agent as proxy to act on his behalf in connection with the Meeting (and such Voting Instructions are not revoked) will not be eligible for the Early Consent Fee and will instead be eligible to receive the Normal Consent Fee, (ii) Noteholders who have previously submitted validly completed Voting Instruction Forms with Voting Instructions to have the votes attributable to it to be included in a block voting instruction for the Meeting but choose to attend the Meeting in person with a valid Voting Certificate (and who vote in favour of the Extraordinary Resolution at the Meeting) will not be eligible to receive the Early Consent Fee and will instead be eligible to receive the Normal Consent Fee, and (iii) Noteholders who vote against the Extraordinary Resolution at any time, fail to vote or abstain from submitting any Voting Instructions will not be eligible to receive any Consent Fee.

16 July 2024

NOTE: This announcement is not a solicitation of consent with respect to any Notes. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents which set forth the complete terms of the Consent Solicitation. This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.