

TMC EDUCATION CORPORATION LTD.
Company Registration No.: 198102945K
(Incorporated in the Republic of Singapore)
(the “**Company**”)

**PROPOSED DISPOSAL OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF TMC
ACADEMY PTE. LTD.**

DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**” or “**Directors**”) of TMC Education Corporation Ltd. (the “**Company**”) refers to the Company’s announcement dated 14 December 2017 in relation to the proposed disposal of the entire issued and paid-up capital of its wholly-owned subsidiary, TMC Academy Pte. Ltd., to Advanced Investment Holdings Pte. Ltd. (the “**Proposed Disposal**”).

The Directors wish to announce that the Company will be holding an Extraordinary General Meeting (“**EGM**”) on 30 January 2018 to seek shareholders’ approval for the Proposed Disposal. A circular to shareholders dated 15 January 2018 (the “**Circular**”) containing the details of the Proposed Disposal and the notice of EGM, has been despatched to shareholders today. A copy of the Circular is attached to this announcement.

Shareholders are advised to read the Circular carefully in order to decide whether they should vote in favour or against the resolution as set out in the notice of EGM contained in the Circular.

Shareholders who do not receive the Circular within two (2) days from the date hereof should contact the share registrar of the Company at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

BY ORDER OF THE BOARD

Dr Chin Kon Yuen
Executive Chairman
15 January 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).