

ALLIANCE GLOBAL GROUP CAYMAN ISLANDS, INC.

c/o Portcullis TrustNet (Cayman) Ltd.
The Grand Pavilion Commercial Centre
Oleander Way
802 West Bay Road, PO Box 32052
Grand Cayman KY1-1298, Cayman Islands
(the "Issuer")

DATED 23 November 2015

CORRIGENDUM TO THE ISSUER'S NOTICE TO HOLDERS OF THE NOTES

Capitalised terms not defined in this notice shall have the same meaning as in the Terms and Conditions of the Notes (the "Conditions").

The Issuer refers to the Notice to Holders of the Notes dated 20 November 2015 (the "Notice") and wishes to clarify that the Euro 370,000,000 facility agreement is not dated 30 September 2014 as set out therein. The Euro 370,000,000 facility agreement is dated 20 November 2015.