



NORDIC
Group Limited

NORDIC GROUP LIMITED
(Company Registration Number: 201007399N)

PAYMENT OF SECOND TRANCHE CONSIDERATION FOR THE ACQUISITION OF AUSTIN ENERGY (ASIA) PTE LTD AND KKH (2003) ENGINEERING ENTERPRISES PTE LTD

The Board of Directors (the “**Board**”) of Nordic Group Limited (the “**Company**”) refers to the announcements on 12 March 2015, 14 April 2015 and 2 June 2015 (the “**Announcements**”) relating to the acquisition of 100% equity interest in each of Austin Energy (Asia) Pte Ltd and KKH (2003) Engineering Enterprises Pte. Ltd. All capitalised terms herein shall, unless otherwise defined herein, bear the meanings ascribed to them in the Announcements.

The Board wishes to announce that the Company has on 1 December 2015 made the second tranche consideration payment of S\$5,500,000 to the vendors for the acquisition.

By Order of the Board

Chang Yeh Hong
Executive Chairman
1 December 2015