

DBS Group Holdings Ltd
(Incorporated in the Republic of Singapore)
Co. Reg. No.: 199901152M

ANNOUNCEMENT

PROPOSED BONUS ISSUE – RECEIPT OF APPROVAL IN-PRINCIPLE

The Board of Directors (the “**Board**”) of DBS Group Holdings Ltd (“**DBSH**”) refers to the announcement dated 7 February 2024 in respect of the proposed bonus issue of new ordinary shares in the capital of DBSH (collectively, “**Bonus Shares**” and each, a “**Bonus Share**”) on the basis of one (1) Bonus Share to be credited as fully paid for every 10 existing ordinary shares in the capital of DBSH (including treasury shares) held as at a date and time (the “**Record Date**”) to be determined by the Directors for the purpose of determining the entitlements of shareholders to the Bonus Shares, fractional entitlements to be disregarded (the “**Proposed Bonus Issue**”).

The Board is pleased to announce that DBSH had on 9 February 2024 received the in-principle approval (“**AIP**”) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for up to 258,761,762 Bonus Shares.

The AIP granted by the SGX-ST is subject to the following conditions:

- (a) compliance with the SGX-ST’s listing requirements (for the Proposed Bonus Issue of Bonus Shares); and
- (b) submission of a written confirmation that the Proposed Bonus Issue is in compliance with the Companies Act 1967 of Singapore.

The SGX-ST’s AIP for the listing of and quotation for the Bonus Shares is not to be taken as an indication of the merits of the Proposed Bonus Issue, the Bonus Shares, DBSH and/or its subsidiaries.

DBSH will announce the Record Date in due course.

BY ORDER OF THE BOARD

Marc Tan
Group Secretary

9 February 2024