NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF THAT JURISDICTION. THIS REMINDER LETTER SHALL NOT CONSTITUTE AN OFFER TO BUY SECURITIES IN ANY JURISDICTION WHERE SUCH OFFER IS UNLAWFUL OR UNAUTHORISED.

SHAREHOLDERS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THEIR SHARES AND REFRAIN FROM TAKING ANY ACTION IN RELATION TO THEIR SHARES WHICH MAY BE PREJUDICIAL TO THEIR INTERESTS UNTIL THEY OR THEIR ADVISERS HAVE CONSIDERED THE INFORMATION AND RECOMMENDATION OF THE DIRECTORS OF TAT HONG HOLDINGS LTD ("**COMPANY**") WHO ARE CONSIDERED TO BE INDEPENDENT FOR THE PURPOSES OF THE OFFER ("**INDEPENDENT DIRECTORS**") AND THE ADVICE OF THE INDEPENDENT FINANCIAL ADVISER TO THE INDEPENDENT DIRECTORS ("**IFA**") ON THE OFFER AS SET OUT IN THE CIRCULAR FROM THE COMPANY TO ITS SHAREHOLDERS ISSUED ON 6 APRIL 2018 ("**CIRCULAR**") AND THE SUPPLEMENTAL LETTER FROM THE COMPANY TO ITS SHAREHOLDERS ISSUED ON 4 MAY 2018 ("**SUPPLEMENTAL LETTER**").

VOLUNTARY CONDITIONAL CASH OFFER FOR TAT HONG HOLDINGS LTD

TAT HONG HOLDINGS LTD

(Incorporated in the Republic of Singapore)
(Company Registration No. 199105392H)

FINAL OFFER PRICE OF S$0.55 IN CASH FOR EACH OFFER SHARE

Shareholders are advised to read (a) the recommendation of the Independent Directors; and (b) the advice of the IFA to the Independent Directors on the Offer, as set out in the Circular and Supplemental Letter.

FINAL OFFER PRICE

- The Offer Price was revised on 26 April 2018 from S$0.50 to **S$0.55 IN CASH** for each Offer Share ("**Final Offer Price**").
- **NO FURTHER INCREASE AS THE OFFEROR DOES NOT INTEND TO REVISE THE FINAL OFFER PRICE.**
- Shareholders who have earlier validly accepted the Offer are entitled to receive the Final Offer Price, subject to the Offer becoming or being declared to be unconditional in all respects in accordance with its terms. Accordingly, no further action in respect of the Offer is required to be taken by Shareholders who have already validly accepted the Offer.

LEVEL OF ACCEPTANCES

- As at 5.00 p.m. (Singapore time) on 7 May 2018, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror; and (b) valid acceptances to the Offer, amount to an aggregate of 634,615,707 Shares, representing **APPROXIMATELY 84.26% OF THE TOTAL NUMBER OF ISSUED SHARES**[I].
- **THE OFFEROR REQUIRES ADDITIONAL SHARES**[II] **OF APPROXIMATELY 5.74% OF THE TOTAL NUMBER OF ISSUED SHARES IN ORDER TO MEET THE 90% ACCEPTANCE CONDITION**[I,III].
- In the event that the Offer does not become or is not declared to be unconditional in all respects in accordance with its terms (i.e., the 90% Acceptance Condition is not satisfied by the close of the Offer), **THE OFFER WILL FAIL AND THE OFFEROR WILL RETURN ALL OFFER SHARES TENDERED IN ACCEPTANCE OF THE OFFER**.

EXTENDED CLOSING DATE

- Acceptances should be received by **5.30 P.M. (SINGAPORE TIME) ON 21 MAY 2018**, or such later date(s) as may be announced from time to time by or on behalf of the Offeror ("**Closing Date**").

I As set out in the announcement dated 8 May 2018 released by OCBC Bank, for and on behalf of the Offeror. Please refer to the announcement for further details. All references to the total number of issued Shares shall be to 753,205,207 Shares (excluding 3,908,900 Shares held by the Company as treasury shares).

II (a) Shares owned, controlled or agreed to be acquired by the Offeror; and (b) valid acceptances to the Offer.

III **Offer conditional upon 90% acceptances:** The Offer is conditional upon the Offeror having received, by the close of the Offer, valid acceptances in respect of such number of Shares which, when taken together with Shares owned, controlled or agreed to be acquired by the Offeror (either before or during the Offer), will result in the Offeror holding not less than **90% of the Shares** as at the close of the Offer ("**90% Acceptance Condition**").

*All capitalised terms used and not defined in this Reminder Letter shall have the same meanings given to them in the offer document dated 29 March 2018 ("**Offer Document**"), unless otherwise expressly stated or the context otherwise requires.*

WHAT YOU SHOULD KNOW ABOUT THE OFFER

1 WHAT YOU WILL RECEIVE

If you accept the Offer on or before the Offer Unconditional Date, you will receive payment **within seven business days of the Offer Unconditional Date**. If you accept after the Offer Unconditional Date but before the Offer closes, you will receive payment within seven business days of the date of receipt of your valid acceptance.

FINAL OFFER PRICE:
S$0.55 IN CASH PER OFFER SHARE

Illustration of the consideration to be received by a Shareholder who validly accepts the Offer:

1,000 = S$550 OFFER SHARES	**10,000 = S$5,500** OFFER SHARES	**50,000 = S$27,500** OFFER SHARES

2 STEPS TO ACCEPT THE OFFER

FOR SHAREHOLDERS WHO HAVE NOT ALREADY VALIDLY ACCEPTED THE OFFER AND WHOSE SHARES ARE DEPOSITED WITH CDP, LOCATE THE FAA (BLUE FORM) TO ACCEPT THE OFFER:

Shareholders who hold Shares which are deposited with CDP should locate the FAA to accept the Offer. More information on filling in the FAA is detailed in **Appendix VII** to the Offer Document and in the FAA.

FOR SHAREHOLDERS WHO HAVE NOT ALREADY VALIDLY ACCEPTED THE OFFER AND WHOSE SHARES ARE NOT DEPOSITED WITH CDP, LOCATE THE FAT (WHITE FORM) TO ACCEPT THE OFFER:

Shareholders who hold Shares which are not deposited with CDP should locate the FAT to accept the Offer. More information on filling in the FAT is detailed in **Appendix VII** to the Offer Document and in the FAT.

FOR CPFIS INVESTORS AND SRS INVESTORS WHO HAVE NOT ALREADY VALIDLY ACCEPTED THE OFFER, CONTACT YOUR AGENT BANKS DIRECTLY:

CPFIS Investors and SRS Investors should have received further information on how to accept the Offer from their respective CPF Agent Banks and SRS Agent Banks directly. Should further information be required, please contact them directly.

REQUEST FOR THE OFFER DOCUMENT AND FAA:

If you have not received or have misplaced the Offer Document and the accompanying FAA, you should contact:

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588
Tel: (65) 6535 7511

Copies of the Offer Document and FAA may be obtained during normal business hours, up till the Closing Date, upon production of satisfactory evidence that their Securities Accounts with CDP are or will be credited with Offer Shares.

3 WHO TO CALL IF YOU NEED HELP

Oversea-Chinese Banking Corporation Limited
+65 6530 1275
(during office hours)

IMPORTANT NOTICE

The information in this Reminder Letter should be read in conjunction with the Offer Document which contains the full terms and conditions of the Offer and all documents and announcements issued by or on behalf of the Offeror in relation to the Offer. In the event of any inconsistency or conflict between the terms of this Reminder Letter and the terms of the Offer Document, the terms set out in the Offer Document shall prevail.

Nothing in this Reminder Letter is intended to be, or shall be taken as advice, recommendation or solicitation to the Shareholders or any party. OCBC Bank is acting for and on behalf of the Offeror and does not purport to advise the Shareholders or any other person.

Save as disclosed in this Reminder Letter, the Offer Document, announcements and documents released by or on behalf of the Offeror on the SGX-ST, and save for publicly available information on the Group, as far as the Offeror is aware, there has been no material change in any information previously published by or on behalf of the Offeror during the period commencing from the Holding Announcement Date and ending on the date of this Reminder Letter.

RESPONSIBILITY STATEMENT

The directors of the Offeror and the directors of SCPE (including any who may have delegated detailed supervision of this Reminder Letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Reminder Letter are fair and accurate and that no material facts have been omitted from this Reminder Letter, the omission of which would make any statement in this Reminder Letter misleading, and the directors of the Offeror and the directors of SCPE jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or otherwise publicly available sources or obtained from the Company, the responsibility of the directors of the Offeror and the directors of SCPE has been to ensure through reasonable enquiries, that such information has been accurately and correctly extracted from those sources or, as the case may be, accurately reflected or reproduced in this Reminder Letter in its proper form and context.

All capitalised terms used and not defined in this Reminder Letter shall have the same meanings given to them in the Offer Document, unless otherwise expressly stated or the context otherwise requires.

本提醒函不可在倘此行为违反当地有关法律法规之司法管辖区发布，刊发或派发。在要约收购证券被认为是非法的或未经许可的司法管辖区不构成要约邀请认购或购买。

建议股东在进行股份交易时谨慎行事，在采取任何或会损害其利益之行动前，股东及其顾问应考虑达丰控股公司(“**公司**”)董事（就该要约而言被视为独立董事）以及独立董事的独立财务顾问就2018年4月6日公司向其股东发出的通函(“**通函**”)和2018年5月4日公司向其股东发出的补充函(“**补充函**”)所载要约提出的建议及相关信息。

达丰控股公司自愿有条件现金收购要约

TAT HONG HOLDINGS LTD

(于新加坡共和国注册成立)
(公司注册号: 199105392H)

最终要约价格：
为每要约股份现金
S$0.55

股东应参考通函及补充函所列的 (a)独立董事的建议，以及(b) 独立财务顾问提供给独立董事就本要约的意见。

最终要约价格

- 要约价于2018年4月26日进行了修改，由每股现金要约价S$0.50改为**S$0.55**（“**最终要约价**”）。
- **要约人不打算修改最终要约价格，因此不再加价。**
- 如要约能符合各方面的条款而成为或被宣布为无条件要约，已有效接受要约的股东将会获得最终要约价格。因此，已有效接受要约的股东无须再采取进一步行动。

要约接受程度

- 截至2018年5月7日下午5时(新加坡时间)，(a) 由要约人所持有、控制或者同意收购的公司股票数量，以及 (b) 要约人收到有效接受本要约的股份，总计为634,615,707股，**占公司已发行股份总数的84.26%**[i]。
- **为满足公司股份90%接受条件**[i、ii]**，要约人需要取得占已发行股份总数约5.74%的股份**[iii]。
- 根据其条款，如果要约未全面成为无条件要约或未被宣布成为无条件要约时（即：在要约截止时未达到公司股份90%接受条件），**则要约将失败，导致要约人发还所有已接受要约所提交的股份。**

延长后的截止日期

- 要约接纳表格须于要约截止日期，即**2018年5月21日下午5时30分（新加坡时间）**或要约人或其代表可能不时公告的较后日期（“**截止日期**”）前提交。

i. 按照华侨银行有限公司谨代表要约人在2018年5月8日发布的公告。详情请参阅该等公告。本公告中所提及的已发行股份总数应为753,205,207股(不含3,908,900库存股份)。

ii. **当达到90%接受条件后，要约收购才能生效：**要约截止时，要约人已收到相关数量股份的有效接受，与要约人拥有、控制或同意收购的股份（在要约之前或期间）合计，让要约人在要约截止时持有不少于**90%的股份**（“**90%接受条件**”），要约收购才能生效。

iii. 要约人拥有、控制或同意收购的股份；和(b)对要约的有效接受。

除非另有明确规定或内容另有需要，本提醒函中所使用以及未定义的词汇具有其在要约文件中的相同含义。

本要约须知

1 您将获得

如果您在无条件要约生效日当天或之前接受本要约，您将在无条件要约日后的七个工作日内收到付款。如果您在无条件要约生效日之后，且在要约截止日之前接受要约，您将在要约人收到有效接受日后的七个工作日内收到付款。

最终要约价格：
为每要约股份现金
S$0.55

下列例子说明有效接受本要约的股东所能获得的价款，作为参考：

1,000 = S$550	10,000 = S$5,500	50,000 = S$27,500
要约股份	要约股份	要约股份

2 接受要约的步骤

对于尚未有效接受要约且其股份已存入中央托收公司的股东，请找到FAA表格 (蓝色表格)后接受要约：

持有中央托收公司所存股份的股东应找到FAA表格后接受要约。有关填写FAA的详情，请参见要约文件**附录VII**及FAA表。

对于尚未有效接受要约且其股份未存入中央托收公司的股东，请找到FAT表格 (白色表格)后接受要约：

持有中央托收公司所存股份的股东应找到FAT表格后接受要约。有关填写FAT的详情，请参见要约文件**附录VII**及FAT表。

对于尚未有效接受要约的CPFIS投资人和SRS投资人，请直接联系代理银行：

CPFIS投资人和SRS投资人应已收到其各自的CPF代理银行和SRS代理银行有关如何直接接受要约的进一步信息。欲了解更多情况，请直接与其联系。

索取要约文件和FAA表格：

若您未收到或丢失了要约文件及随附的FAA表，请联系：

中央托收私人有限公司
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588
电话: (65) 6535 7511

一旦能出示证据证明要约股份正在或即将被记入其拥有的中央托收公司证券账户，此股东可在正常营业时间内（直至截止日期）取得要约文件及FAA副本。

3 如需帮助，请拨打

华侨银行有限公司
+65 6530 1275
(正常营业时间内)

重要声明

本提醒函中的信息应与包括所有要约条件及由代表要约人发行的涉及本要约的所有文件及通知一并阅读。若本公告与要约文件存在任何不一致或相冲突的条款，则以要约文件所载之条款为准。

本提醒函中的任何内容均不可被作为提供给股东或其他任何各方的意见、推荐或游说。华侨银行代表要约人行事，而并非在向任何股东或其他人提供意见。

除本提醒函中披露的、由要约人或其代表在SGX-ST上发布的要约文件、公告和文件外，以及除了本集团的公开信息外，就要约人所知，在自持股公告日起至本提醒函发出日为止的期间内，先前由要约人或其代表发布的任何信息均未发生重大变化。

责任声明

要约人的董事及渣打私募股权投资（新加坡）私人有限公司的董事（包括任何可能已转托对本提醒函进行详细监督的义务的董事）已经采取一切合理注意以确保本提醒函中所有记载的资讯以及所表达的意见都是公平和准确的，而没有遗漏重要资讯，并且要约人的董事及渣打私募股权投资（新加坡）私人有限公司的董事对此承担连带责任。

对于从已发表或其他可公开获得的来源摘录或转载的任何资料，要约人和渣打私募股权投资（新加坡）私人有限公司的董事的责任是通过合理查询，确保该等资料准确无误地摘录自该等来源，或（视乎情况而定）在提醒函反映或转载。

除非另有明确规定或内容另有需要，本提醒函中所使用以及未定义的词汇具有其在要约文件中的相同含义。