



Additional Information on Toll Road Operations

Traffic Volume Figures

Traffic Volume per Road (‘000 vehicles)	2014			2013			Change %
	1Q	2Q	1H	1Q	2Q	1H	
Yongtaiwen Expressway	2,619	2,656	5,275	2,480	2,519	4,999	▲ 5.52
Beilun Port Expressway	2,302	2,553	4,855	2,328	2,642	4,970	▼ 2.31
Guiliu Expressway	1,548	1,396	2,944	1,436	1,349	2,785	▲ 5.71
Guihuang Highway	5,495	5,283	10,778	6,013	6,247	12,260	▼ 12.09
Total	11,964	11,888	23,852	12,257	12,757	25,014	▼ 4.65

Revenue by Toll Roads

Toll Revenue (RMB ‘000)	2014			2013			Change %
	1Q	2Q	1H	1Q	2Q	1H	
Yongtaiwen Expressway	282,473	311,095	593,568	267,236	292,359	559,595	▲ 6.07
Beilun Port Expressway	70,883	79,793	150,676	73,293	86,583	159,876	▼ 5.75
Guiliu Expressway	155,930	151,841	307,771	138,783	143,002	281,785	▲ 9.22
Guihuang Highway	51,399	58,228	109,627	45,671	48,852	94,523	▲ 15.98
Total	560,685	600,957	1,161,642	524,983	570,796	1,095,779	▲ 6.01

Contribution to Group's Net Profit Attributable to Shareholders by Toll Roads

a) Second Quarter

(HK\$‘000)	2Q2014			2Q2013			Change %
	Share of Results	Subsidy Income	Total	Share of Results	Subsidy Income	Total	
Jointly Controlled Entities							
Guiliu Expressway	39,547	-	39,547	38,197	-	38,197	▲ 3.5
Guihuang Highway	31,335	5,860	37,195	30,828	4,432	35,260	▲ 5.5
<i>Net profit from jointly controlled entities</i>			76,742			73,457	▲ 4.5
Subsidiaries							
Net profit from Yongtaiwen Expressway			85,877			80,460	▲ 6.7
Net profit from Beilun Port Expressway			19,797			31,743	▼ 37.6
Other							
Other revenue & expenses ⁽¹⁾			828			(15,980)	n.m.
Total			183,244			169,680	▲ 8.0

b) Six-month ended 30 June

6 months ended Jun (HK\$'000)	1H2014			1H2013			Change %
	Share of Results	Subsidy Income	Total	Share of Results	Subsidy Income	Total	
Jointly Controlled Entities							
Guiliu Expressway	82,682	-	82,682	74,067	-	74,067	▲11.6
Guihuang Highway	65,017	11,821	76,838	65,079	8,810	73,889	▲4.0
<i>Net profit from jointly controlled entities</i>			159,520			147,956	▲7.8
Subsidiaries							
Net profit from Yongtaiwen Expressway			163,638			150,385	▲8.8
Net profit from Beilun Port Expressway			41,047			49,426	▼17.0
Others							
Other revenue & expenses ⁽¹⁾			(21,380)			(38,471)	n.m.
Total			342,825			309,296	▲10.8

Note:

- (1) These comprise deferred income, effective interest income on compensation receivable, administrative expenses, finance costs, foreign exchange difference and withholding tax.