

OSSIA INTERNATIONAL LIMITED
(Company Registration Number: 199004330K)
(Incorporated in the Republic of Singapore)

**VOLUNTARY UNCONDITIONAL CASH OFFER BY MR. GOH CHING WAH, MR. GOH CHING HUAT
AND MR. GOH CHING LAI FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE
CAPITAL OF OSSIA INTERNATIONAL LIMITED**

**EXTENSION OF CLOSING DATE AND FINAL CLOSING DATE
LEVEL OF ACCEPTANCES OF OFFER**

1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Ossia International Limited (the "**Company**") refers to the following:

- (a) offer announcement issued on 15 May 2025 by Mr. Goh Ching Wah, Mr. Goh Ching Huat and Mr. Goh Ching Lai (the "**Joint Offerors**") (the "**Offer Announcement**") relating to the Joint Offerors' voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares ("**Shares**") in the share capital of the Company, other than Shares held directly or indirectly by the Joint Offerors, including any Shares owned, controlled or agreed to be acquired by parties acting or presumed to be acting in concert with the Joint Offerors;
- (b) announcement issued on 15 May 2025 by the Company in response to the Offer Announcement;
- (c) announcement issued on 19 May 2025 by the Company informing the shareholders of the Company ("**Shareholders**") of the appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser to advise the directors of the Company who are considered to be independent for the purposes of making a recommendation to Shareholders in connection with the Offer ("**Independent Directors**");
- (d) offer document and related documents issued on 4 June 2025 by the Joint Offerors in connection with the Offer (the "**Offer Document**");
- (e) announcement issued on 4 June 2025 by the Joint Offerors in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document;
- (f) announcement issued on 10 June 2025 by the Company informing the Shareholders of the appointment of W Capital Markets Pte. Ltd. as the independent financial adviser ("**IFA**") to advise the Independent Directors in connection with the Offer, in place of Asian Corporate Advisors Pte. Ltd.;
- (g) offeree circular issued on 18 June 2025 by the Company in connection with the Offer in accordance with the Singapore Code on Take-overs and Mergers (the "**Offeree Circular**"); and
- (h) announcement issued on 8 July 2025 by the Joint Offerors (the "**8 July 2025 Announcement**") in relation to, *inter alia*, the extension of the Closing Date and the level of acceptances of the Offer.

- 1.2 Unless otherwise defined, all capitalised terms used but not defined herein shall have the same meanings ascribed to them in the Offer Document.

2. EXTENSION OF CLOSING DATE AND FINAL CLOSING DATE

- 2.1 The Board would like to inform Shareholders that as stated in the 8 July 2025 Announcement, the Closing Date of the Offer is extended from 5.30 p.m. (Singapore time) on 9 July 2025 to **5.30 p.m. (Singapore time) on 1 August 2025** (the "Final Closing Date").
- 2.2 The 8 July 2025 Announcement further states that **the Offer will not be open for acceptances beyond 5.30 p.m. (Singapore time) on the Final Closing Date. Accordingly, acceptances received after 5.30 p.m. (Singapore time) on the Final Closing Date will be rejected.**

3. OFFER PRICE

As stated in the Offer Document, the Offer Price for each Offer Share is S\$0.16 in cash.

4. LEVEL OF ACCEPTANCES

The Board would like to inform Shareholders that as stated in the 8 July 2025 Announcement, as of 6.00 p.m. (Singapore time) on 8 July 2025:

- (a) the Joint Offerors have received valid acceptances of the Offer in respect of an aggregate of 3,187,685 Shares, representing approximately 1.26% of the total number of Shares¹;
- (b) the total number of Shares owned, controlled or agreed to be acquired by the Joint Offerors (including valid acceptances of the Offer) amounts to an aggregate of 217,405,734 Shares, representing approximately 86.05% of the total number of Shares; and
- (c) the total number of Shares owned, controlled or agreed to be acquired by the Joint Offerors and the Concert Party² (including valid acceptances of the Offer) amounts to an aggregate of 220,609,434 Shares, representing approximately 87.32% of the total number of Shares.

5. RECOMMENDATION IN THE OFFEREE CIRCULAR

Following the issue of the 8 July 2025 Announcement, Shareholders are again advised to read and consider carefully the Offeree Circular, including the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors in respect of the Offer. Electronic copies of the Offeree Circular are available on the Company's announcement page on the SGXNET at www.sgx.com and on the Company's website at <https://www.ossia.com.sg/others>.

6. DIRECTORS' RESPONSIBILITY STATEMENT

- 6.1 The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Joint Offerors and the Offer) are fair and accurate, and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

¹ References to the total number of Shares are calculated based on a total of 252,629,483 Shares in issue as at the date of the 8 July Announcement and rounded to the nearest two decimal places.

² The Concert Party is the sister of the Joint Offerors.

- 6.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the 8 July Announcement), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

9 July 2025