

**NOTICE OF TRANSFER OF TREASURY SHARES
FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT**

(Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited)

Date of transfer	:	10 April 2014
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	66,574
Number of treasury shares held before transfer	:	504,672
Number of treasury shares held after transfer	:	438,098
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.02% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.02% ⁽²⁾
Value of Treasury Shares transferred	:	\$284,550.59

⁽¹⁾ The percentage is based on 2,089,255,435 issued ordinary shares (excluding 504,672 Treasury Shares) in the Share Capital of Sembcorp Marine as at 10 April 2014.

⁽²⁾ The percentage is based on 2,089,322,009 issued ordinary shares (excluding 438,098 Treasury Shares) in the Share Capital of Sembcorp Marine as at 10 April 2014.