



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

ISSUE OF S\$700,000,000 5.00% SUBORDINATED PERPETUAL SECURITIES UNDER FCL TREASURY PTE. LTD.'S S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME"), GUARANTEED BY FRASERS CENTREPOINT LIMITED

Further to the announcement dated 2 March 2015 in relation to the above subject matter, Frasers Centrepoint Limited (the "**Company**") wishes to announce that, its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**") has today issued S\$700,000,000 in aggregate principal amount of 5.00% subordinated perpetual securities (the "**Series 005 Securities**") under the Programme. The Series 005 Securities are guaranteed by the Company.

DBS Bank Ltd. and Maybank Kim Eng Securities Pte. Ltd. are the joint global coordinators for the Series 005 Securities. Australia and New Zealand Banking Group Limited, DBS Bank Ltd., Deutsche Bank AG, Singapore Branch, Maybank Kim Eng Securities Pte. Ltd., Oversea-Chinese Banking Corporation Limited, Standard Chartered Bank and United Overseas Bank Limited are the joint lead managers and joint bookrunners for the Series 005 Securities.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 005 Securities on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 005 Securities on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 005 Securities.

The Series 005 Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 10 March 2015.

This announcement and the information contained herein do not constitute an offer or invitation to purchase any securities of the Issuer or the Company.

By Order of the Board

Piya Treruanchada
Company Secretary
9 March 2015

*The admission and listing of Frasers Centrepoint Limited on the Singapore Exchange Securities Trading Limited (the "**Listing**") was sponsored by DBS Bank Ltd. as Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.*