
SINGAPORE'S DIGITAL SECURITIES PLATFORM (“SDAX”)

- VALUEMAX LAUNCHES S\$100 MILLION COMMERCIAL PAPER FACILITY PROGRAMME AND INAUGURAL ISSUE OF 5.15% THREE-MONTHS' COMMERCIAL PAPER ON SDAX

The Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company has today launched a S\$100 million multi-series unsecured commercial paper facility programme (the “**SDAX CP Facility Programme**”) entirely in digital securities to be issued by the Company and to be listed on the SDAX digital platform (the “**Proposed SDAX CP Listing**”) operated by SDAX Exchange Pte Ltd. (the “**SDAX Exchange**”).

More information on the SDAX Exchange, being a recognised market operator, is accessible at <https://www.sdax.co/about-sdax/>.

In connection with the above, the Company has today launched its inaugural issue under the SDAX CP Facility Programme (the “**3-month Series 001 SDAX Issuance**”) at an interest rate of 5.15%, which matures three (3) months from the date of issuance.

The Company expects to raise between S\$10 million and S\$20 million from accredited investor(s) and institutional investor(s) under the 3-month Series 001 SDAX Issuance, which shall be determined by the Board after taking into account demand from investors.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and the 3-month Series 001 SDAX Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

20 June 2023

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