

**CLARIFICATION TO ANNOUNCEMENT MADE BY THE COMPANY ON 10 APRIL 2013
(THE “ANNOUNCEMENT”)**

Unless otherwise stated, all capitalized terms herein shall have the same meanings as that ascribed in the Announcement

The Board of Directors of China Mining International Limited (the “Company”) refers to the Announcement, the last paragraph in note 6 should read as follows:

“For FY2012, the Deferred Tax Liabilities Write-Off Due To Disposal was further netted off against RMB5.7 million, being a re-classification of the Group’s share of losses of its 40%-owned associate, **Climbing Ace Limited**, following the disposal of the said associate in February 2013 as announced by the Company on 28 February 2013, with the resultant net effect of RMB3.4 million being recognized in the Group’s loss from discontinued operations.”

BY ORDER OF THE BOARD
Mr Li Bin
CEO & Executive Director

11 April 2013