UOL Group Limited
华业集团有限公司

**S$225,000,000 2.78 PER CENT. FIXED RATE NOTES DUE 2032 TO BE ISSUED PURSUANT TO THE S$2,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF UOL TREASURY SERVICES PTE. LTD., UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UOL GROUP LIMITED**

UOL Group Limited ("**UOL**") refers to the S$2,000,000,000 Multicurrency Medium Term Note Programme established by its wholly-owned subsidiary, UOL Treasury Services Pte. Ltd. ("**UTS**") on 3 November 2014 (the "**Programme**").

UOL wishes to announce that UTS has priced S$225,000,000 in aggregate principal amount of 2.78 per cent. notes due 2032 comprised in Series 005 (the "**Notes**") today, and the other principal terms of the Notes are as follows:

| | | |
|---|---|---|
| Interest | : | 2.78 per cent. per annum payable semi-annually in arrear |
| Maturity Date | : | Expected to be 15 July 2032<br>(i.e. 7 years from the date of issue) |

The Notes are to be issued as the fifth series of notes under the Programme. DBS Bank Ltd. and United Overseas Bank Limited have been appointed as the joint lead managers and bookrunners for the Notes.

The net proceeds from the issuance of the Notes (after deducting issue expenses) will be used for general corporate purposes of UOL and its subsidiaries (the "**Group**"), including refinancing of existing borrowings and financing of working capital and capital expenditure requirements of the Group.

The Notes will constitute direct, unconditional, unsubordinated and unsecured obligations of UTS and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of UTS.

The Notes will be unconditionally and irrevocably guaranteed by UOL under the Programme. The payment obligations of UOL (in its capacity as guarantor) under the Programme constitute direct, unconditional, unsubordinated and unsecured obligations of UOL and shall rank *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of UOL.

The Notes will be issued outside the United States in reliance on Regulation S under the United States Securities Act of 1933, as amended, and in Singapore to (i) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore (the "**SFA**")) pursuant to Section 274 of the SFA and (ii) accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018 of Singapore only.

Investors should note that there may be restrictions on the secondary sale of the Notes under Section 276 of the SFA.

Any reference to the SFA is a reference to the Securities and Futures Act 2001 of Singapore and a reference to any term as defined in the SFA or any provision in the SFA is a reference to that term or provision as modified or amended from time to time including by such of its subsidiary legislation as may be applicable at the relevant time.

The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of the Programme or the Notes.

Submitted by Yeong Sien Seu, Company Secretary on 8 July 2025.