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Vertex Technology Acquisition Corporation Ltd
(Company Registration Number: 378671)
(incorporated in the Cayman Islands on 21 July 2021)

OFFERING IN RESPECT OF 11,800,000 OFFERING UNITS OF VERTEX TECHNOLOGY ACQUISITION CORPORATION LTD AT THE OFFERING PRICE OF S\$5.00 PER UNIT COMPRISING:

- I. AN INTERNATIONAL PLACEMENT OF 11,200,000 OFFERING UNITS TO INVESTORS, INCLUDING INSTITUTIONAL AND OTHER INVESTORS IN SINGAPORE AND FOREIGN INSTITUTIONAL AND SELECTED INVESTORS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE SECURITIES ACT (THE "INTERNATIONAL PLACEMENT"); AND**
- II. AN OFFERING OF 600,000 OFFERING UNITS BY WAY OF A PUBLIC OFFER IN SINGAPORE (THE "PUBLIC OFFERING", AND TOGETHER WITH THE INTERNATIONAL PLACEMENT, THE "OFFERING"),**

SUBJECT TO THE OVER-ALLOTMENT OPTION OF UP TO 2,360,000 OFFERING UNITS (THE "OVER-ALLOTMENT OPTION").

*Capitalised terms used herein, unless otherwise defined, all have the meanings as defined in the prospectus of Vertex Technology Acquisition Corporation Ltd dated 13 January 2022 and registered by the Monetary Authority of Singapore on 13 January 2022 (the "**Prospectus**").*

Credit Suisse (Singapore) Limited ("**Credit Suisse**") and DBS Bank Ltd. ("**DBS**") are the joint issue managers for the Offering. Credit Suisse, DBS and Morgan Stanley Asia (Singapore) Pte. are the joint global coordinators, joint bookrunners and joint underwriters for the Offering (collectively, the "**Joint Global Coordinators, Joint Bookrunners and Joint Underwriters**").

EXERCISE OF OVER-ALLOTMENT OPTION

As stated in the announcement dated 19 January 2022 in relation to the Offering, the Company has granted the Joint Global Coordinators, Joint Bookrunners and Joint Underwriters an over-allotment option (the "**Over-Allotment Option**"), exercisable by Credit Suisse (Singapore) Limited (or its affiliates or any persons acting on its behalf) (the "**Stabilising Manager**") in consultation with the other Joint Issue Managers and the Joint Global Coordinators, Joint Bookrunners and Joint Underwriters, to purchase up to an aggregate of 2,360,000 Units, representing not more than 20.0% of the total number of Offering Units to undertake stabilising actions, at the Offering Price, solely to cover the over-allotment of the Offering Units.

It is hereby announced that the Stabilising Manager has on 15 February 2022 exercised the Over-Allotment Option in part, in respect of 1,606,000 Units which were not covered by purchases made under the price stabilising action, out of the 2,360,000 Units which had been over-allotted in connection with the Offering.

Following the completion of the exercise of the Over-Allotment Option in part, the total number of Units in issue will increase from 40,000,000 to 41,606,000.

Issued jointly by
Credit Suisse (Singapore) Limited
DBS Bank Ltd.
Morgan Stanley Asia (Singapore) Pte.

For and on behalf of

Vertex Technology Acquisition Corporation Ltd
(Registration Number: 378671)

15 February 2022

IMPORTANT NOTICE

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The value of the Securities and the income derived from them may fall as well as rise. The Securities are not obligations of, deposits in, or guaranteed by, Vertex Technology Acquisition Corporation Ltd, its sponsor, Vertex Venture Holdings Limited (the "**Sponsor**"), the Joint Issue Managers, Joint Global Coordinators, Joint Bookrunners and Joint Underwriters, or any of their respective affiliates.

An investment in the Securities is subject to investment risks, including the possible loss of the principal amount invested. Following the listing of the Units on the SGX-ST, investors have no right to request that Vertex Technology Acquisition Corporation Ltd redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of Vertex Technology Acquisition Corporation Ltd. The forecast financial performance of Vertex Technology Acquisition Corporation Ltd is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on Vertex Technology Acquisition Corporation Ltd's current view of future events.