



ENVICTUS INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200313131Z)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors of Envictus International Holdings Limited (the "**Company**") wishes to announce that the number of issued ordinary shares of the Company has increased from 248,080,783 ordinary shares to 302,965,353 ordinary shares (inclusive treasury shares of 242,000) following the allotment and issue of 54,884,570 new ordinary shares in the capital of the Company (the "**New Shares**") pursuant to the exercise of 54,884,570 warrants at the exercise price of S\$0.16 per share, on 23 November 2022.

The New Shares rank pari passu in all respects with the existing shares of the Company. The New Shares are expected to be listed and quoted on the SGX-ST on 25 November 2022 and trading of the New Shares is expected to commence with effect from 9:00 a.m. on the same date.

Pursuant to the aforesaid exercise of warrants, there are 49,586,954 outstanding warrants each with an exercise price of S\$0.16 expiring on 25 November 2022 at 5:00 p.m.

BY ORDER OF THE BOARD
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' JAYA J B TAN
Executive Chairman

23 November 2022