SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Viking Offshore and Marine Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 19-Aug-2021

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

<u>Substantial Shareholder/Unitholder A</u>



Viking Engineering Pte. Ltd.
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✔ No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
17-Aug-2021
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
17-Aug-2021
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total		
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	85,989,200	0	85,989,200		
As a percentage of total no. of voting shares/til:	7.83	0	7.83		
Immediately after the transaction	Direct Interest	Deemed Interest	Total		
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 0	<i>Total</i> 1,719,784		

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deeme interest arises]
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Mr Johansson Bo Robert and Mr Sune Gustaf Sigvard Andersson are the substantial shareholders (50% each of Viking Engineering Pte Ltd and are deemed interested in the shares held by Viking Engineering Pte Ltd.
10.	D
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage immediately before the transaction is calculated based on the total number of ordinary shares (excluding treasury shares) before the Share Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion Shares of 1,098,719,574. The percentage immediately after the transaction is calculated based on the total number of ordinary shares (excluding treasury shares) after the Share Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion Shares of 549,359,674.
Sub	stantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	Johansson Bo Robert
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in t securities of the Listed Issuer are held solely through fund manager(s)? Yes No

3.	Notification in respect of:			
	Becoming a Substantial Sharehold	ler/Unitholder		
	☐ Change in the percentage level of	interest while still re	maining a Substantia	l Shareholder/Unitholder
	✓ Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	17-Aug-2021			
5.	Date on which Substantial Sharehochange in, interest (if different			•
	17-Aug-2021			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	facquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price known	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the	0	85,989,200	85,989,200
righ	ts/options/warrants/convertible debentures:			
	a percentage of total no. of voting res/ເ 📆:	0	7.83	7.83
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	1,719,784	1,719,784
	a percentage of total no. of voting res/ເ	0	0.31	0.31
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises]	•	,	r/Unitholder's deemed
	Mr Johansson Bo Robert and Mr Sune Gu of Viking Engineering Pte Ltd and are dee			

of Vil	king Engineering Pte Ltd and are deemed interested in the shares held by Viking Engineering Pte Ltd.
Atta	chments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
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(5)	
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issua the ti the S Share	al Shareholder/Unitholder C Onversion Shares of 1,098,719,574. Thje percentage immediately after ransaction is calculated based on the total number of ordinary shares (excluding treasury shares) after hare Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion es of 549,359,674. Delete This Part III Substantial Shareholder/Unitholder
issua the ti the S Share Seconti	al Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder: Gustaf Sigvard Andersson Substantial Shareholder/Unitholder a fund manager or a person whose interest in the durities of the Listed Issuer are held solely through fund manager(s)?
issua the ti the S Share Sund Is S sec	al Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder: Gustaf Sigvard Andersson Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)?
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issua the ti the S Share Sune Is S sec Noti	al Shareholder/Unitholder C Delete This Part III Substantial Shareholder/Unitholder: Gustaf Sigvard Andersson Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Ves
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issua the ti the S Share Sune Sune V Noti Dat	nce of Placement Shares and Conversion Shares of 1,098,719,574. Thje percentage immediately after ransaction is calculated based on the total number of ordinary shares (excluding treasury shares) after hare Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion as of 549,359,674. All Shareholder/Unitholder C

5.	Date on which Substantial Shareho change in, interest (i) (if different			
	17-Aug-2021			
6.	Explanation (if the date of becomine change in, interest):	ng aware is differ	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (con	version price knowi	
,	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	85,989,200	85,989,200
	a percentage of total no. of voting res/t	0	7.83	7.83
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
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8.	Circumstances giving rise to deem [You may attach a chart in item 10 to in interest arises]			er/Unitholder's deemed
	Mr Johansson Bo Robert and Mr Sune Gur of Viking Engineering Pte Ltd and are dee			
9.	Relationship between the Substant [You may attach a chart in item 10 to s Shareholders/Unitholders]			
	Mr Johansson Bo Robert and Mr Sune Gur of Viking Engineering Pte Ltd and are dee			
10.	Attachments (if any):			
	(The total file size for all attachmen			

(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (a) The percentage immediately before the transaction is calculated based on the total number of ordinary shares (excluding treasury shares) before the Share Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion Shares of 1.08(1), "The Consolidation Warrants Adjustments, as well as the issuance of Placement Shares and Conversion Shares of 1.549,359,674. Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I ar Part IV is the same for the additional Substantial Shareholder/Unitholder Add New Part III Substantial Shareholder/Unitholder		()	SGYNet appaurement reference of the first petification which was appaured
(b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: The percentage immediately before the transaction is calculated based on the total number of ordinary shares (excluding treasury shares) before the Share Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion Shares of 1,098,719,574. The percentage immediately after the transaction is calculated based on the total number of ordinary shares (excluding treasury shares) after the Share Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion Shares of 549,359,674. Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I ar Part IV is the same for the additional Substantial Shareholder/Unitholder		(a)	
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Remarks (<i>if any</i>): The percentage immediately before the transaction is calculated based on the total number of ordinary shares (excluding treasury shares) before the Share Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion Shares of 1,098,719,574. The percentage immediately after the transaction is calculated based on the total number of ordinary shares (excluding treasury shares) after the Share Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion Shares of 549,359,674. Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I ar Part IV is the same for the additional Substantial Shareholder/Unitholder		(c)	15-digit transaction reference number of the relevant transaction in the Form 3
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Part IV is the same for the additional Substantial Shareholder/Unitholder		shares issuan the tra the Sh	s (excluding treasury shares) before the Share Consolidation, Warrants Adjustments, as well as the ce of Placement Shares and Conversion Shares of 1,098,719,574. The percentage immediately after ansaction is calculated based on the total number of ordinary shares (excluding treasury shares) after lare Consolidation, Warrants Adjustments, as well as the issuance of Placement Shares and Conversion
Add New Part III Substantial Shareholder/Unitholder	dc	ditiona	
			Part IV is the same for the additional Substantial Shareholder/Unitholder

Part IV - Transaction details

	Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (please specify):
	umber of shares, units, rights, options, warrants and/or principal amount of convertible ebentures acquired or disposed of by Substantial Shareholders/Unitholders:
N	ot applicable.
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
N	ot applicable.
С	rcumstance giving rise to the interest or change in interest:
A (cquisition of: Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
D	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
0	her circumstances:
	Acceptance of take-over offer for the Listed Issuer
√	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
(i	Share Consolidation of every fifty (50) Existing Shares (including treasury shares) into one (1) Consolidated Shar) Warrants Adjustment of every fifty (50) Warrants into one (1) Adjusted Warrant i) Issuance of 477,943,013 Placement Shares pursuant to the Placement and Loan Agreement dated 1 February 2021
(i	y) Issuance of 49,442,375 Conversion Shares pursuant to the Scheme of Arrangement dated 22 February 2021
_	Others (please specify):
L	Others (piease specify).

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Law Ren Kai Kenneth

(b) Designation (if applicable):

Chief Financial Officer

(c) Name of entity (if applicable):

Viking Offshore and Marine Limited

Transaction Reference Number (auto-generated):

1	9	3	3	3	2	4	4	4	3	3	7	2	5	3
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