Incorporated in the Republic of Singapore | Registration No. 201608344N

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

The Board of Directors ("**Board**") of Katrina Group Ltd. ("**Company**", and together with its subsidiaries, "**Group**") wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of its consolidated results for the financial year ended 31 December 2019 ("**FY2019**"), the Group is expected to report a loss for FY2019.

The expected loss is primarily due to the gestation period of new outlets from the food and beverages business coupled with the start-up costs of the hospitality business.

Further details of the Group's financial performance will be disclosed when the Company announces its unaudited consolidated financial results for FY2019 on or before 29 February 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubts as to action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
CEO and Executive Chairman

10 February 2020

This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, who can be contacted at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone: (65) 64159886.