ALPHA DX GROUP LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 200310813H)

APPOINTMENT OF SCHEME MANAGER

The board of directors (the "**Directors**" or the "**Board**") of Alpha DX Group Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 10 March 2022 and 11 April 2022 ("**Previous Announcements**") in relation to, *inter alia*, its application in the General Division of the High Court of Singapore for a grant of a moratorium under Section 64 of the Insolvency Restructuring and Dissolution Act 2018. Unless otherwise defined, capitalised terms in this announcement shall bear the same meaning as set out in the Previous Announcements.

Further to the grant of the Moratorium commencing from 9 March 2022 and ending on 9 September 2022 granted by the Court, the Company has on 21 April 2022 appointed Mr Luke Furler and Ms Elly Tan from Quantuma (Singapore) Pte Ltd ("**Scheme Manager**") as scheme manager to review and manage the implementation of a proposed scheme of arrangement of the Company.

The Company will make further announcements to update shareholders on material developments, as and when necessary. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully.

Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD ALPHA DX GROUP LIMITED

Daiji Yamada Executive Director and Chief Executive Officer 21 April 2022

This Announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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