

UMS HOLDINGS LIMITED
(Incorporated in Singapore) (Registration No. 200100340R)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of UMS Holdings Limited (the "Company") will be held at 25 Changi North Rise, Singapore 498778 on 24 September 2008 at 10:00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following ordinary resolution:-

ORDINARY RESOLUTION

That approval be and is hereby given to the directors of the Company's wholly owned subsidiary, UMS Semiconductor Pte Ltd ("UMS Semiconductor"), to effect the sale of the entire issued and paid-up share capital of UMS Technology Pte Ltd at a cash consideration of US\$3,500,000, further details of which are as stated in the circular to shareholders dated 9 September 2008, on the terms and conditions of the conditional sale and purchase agreement dated 6 August 2008 entered between UMS Semiconductor and Simotech Industrial Co., Ltd.

By Order of the Board

Shirley Lim Guat Hua
Company Secretary
9 September 2008
Singapore

Notes:-

1. A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint a proxy or proxies (not more than two) to attend and vote on his/her behalf. A proxy need not be a member of the Company.
2. The instrument appointing a proxy or proxies must be under the hand of the appointor or of his/her attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its seal or under the hand of an officer or attorney duly authorised.
3. The instrument appointing a proxy or proxies must be deposited at the Company's registered office at 23 Changi North Crescent Singapore 499616 not less than 48 hours before the time fixed for holding the Extraordinary General Meeting.