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CHONGQING NAN'AN URBAN CONSTRUCTION & DEVELOPMENT (GROUP) CO., LTD.

(重慶市南岸區城市建設發展(集團)有限公司)
(incorporated with limited liability in the People's Republic of China)
(the “Company”)

**ANNOUNCEMENT OF EXTENSION OF THE EXPIRATION DEADLINE OF
THE TENDER OFFER (THE “OFFER”) FOR PURCHASE FOR CASH OF
4.98 per cent. Bonds due 2025 with an outstanding amount of U.S.\$212,292,000 (ISIN:
XS2451515279) (THE “BONDS”)**

Reference is made to the announcement of the Company dated 7 February 2025 (the “**Announcement**”) and the tender offer memorandum dated 7 February 2025 (the “**Tender Offer Memorandum**”) in respect of the Offer. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as given to them in the Tender Offer Memorandum.

Extended Expiration Deadline

The Company hereby announces that with immediate effect, the Expiration Deadline is extended from 4:00 p.m. (London time) on 18 February 2025 to 4:00 p.m. (London time) on 21 February 2025 (subject to the right of the Company to extend, re-open, amend, waive any condition of or terminate the Offer) (the “**Extended Expiration Deadline**”).

Pursuant to the Extended Expiration Deadline:

- (a) the announcement of the results of the Offer shall be as soon as reasonably practicable following the Expiration Deadline, and expected to be on or around 25 February 2025; and
- (b) the Settlement Date is expected to be on or around 28 February 2025.

Subject to the consummation of the Offer, the Company will pay, with respect to Bonds validly tendered by the Extended Expiration Deadline and accepted by the Company for purchase pursuant to the Offer, the Tender Consideration (being the aggregate of the Purchase Price and the Accrued Interest Payment) as set forth in the Tender Offer Memorandum.

Except for the modifications set forth above, all other terms and conditions of the Offer as set forth in the Tender Offer Memorandum shall remain unchanged.

Further Details

The terms and conditions of the Offer are more fully described in the Tender Offer Memorandum. For additional information regarding the Offer, please refer to the Tender Offer Memorandum.

The Company has appointed Huatai Financial Holdings (Hong Kong) Limited as the Dealer Manager and The Bank of New York Mellon, London Branch as the Tender Agent with respect to the Offer.

Requests for copies of the Tender Offer Memorandum and other documents related to the Offer may be directed to the Tender Agent at:

The Bank of New York Mellon, London Branch

160 Queen Victoria Street
London EC4V 4LA
United Kingdom
Email: debtstructuring@bnymellon.com

Any questions or requests for assistance concerning the Offer may be directed to the Dealer Manager at:

Huatai Financial Holdings (Hong Kong) Limited
62/F, The Center, 99 Queen's Road Central, Hong Kong

For information by telephone: +852 3658 6000
Attention: DCM
Email: dcm@htsc.com

Important Notice

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions. The Company will not accept any responsibility for any violation by any person of the restrictions applicable in any jurisdiction. None of the Company, the Dealer Manager or the Tender Agent is providing any legal, business, tax or other advice in this announcement or the Tender Offer Memorandum.

By Order of the Board
**CHONGQING NAN'AN URBAN
CONSTRUCTION & DEVELOPMENT
(GROUP) CO., LTD.**
Mr. Zhang Peng
Chairman

Hong Kong, 17 February 2025

As at the date of this announcement, the directors of the Company are Mr. Zhang Peng, Mr. Jin Yang, Ms. Tang Ping, Mr. Zhang Jiarui, Ms. Wang Min and Mr. Zhou Siqu.