

ACCRELIST LTD.
(Company Registration No. 198600445D)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF COMPANIES – CLARIFICATION OF CIRCULAR

The Board of Directors (the “**Board**”) of Accrelist Ltd. (the “**Company**”) refers to the announcement dated 1 August 2018 (the “**Announcement**”) in relation to the Notice of EGM and the circular dated 2 August 2018 attached thereto (the “**Circular**”).

Unless otherwise specified, all capitalised terms used herein shall have the same meanings as those defined in the Announcement and Circular.

The Company would like to clarify a sentence in Section 10 headed “EXTRAORDINARY GENERAL MEETING” on page 22 of the Circular. The hardcopy of the Circular, which has been despatched to Shareholders on even date, originally stated that “An EGM, notice of which is attached to this Circular, will be held at 10 Ubi Crescent, #02-07 Ubi Techpark, Lobby A, Singapore 408564 on 4 July 2018 at 10.00 a.m.”

The Company hereby clarifies that the sentence should read as “An EGM, notice of which is attached to this Circular, will be held at 10 Ubi Crescent, #02-07 Ubi Techpark, Lobby A, Singapore 408564 on **17 August 2018** at 10.00 a.m.” For the avoidance of doubt, the softcopy of the Circular which has been uploaded onto SGX does not contain this error.

Save as disclosed herein, all the information in the Circular remain unchanged.

BY ORDER OF THE BOARD

Terence Tea Yeok Kian
Executive Chairman and Managing Director
2 August 2018

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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