

CHOO CHIANG HOLDINGS LTD.

Annual General Meeting FY2025

29 April 2026

HERE IN EVERY WAY



Contents

1. **Business Review**
2. **Financial Highlights**
3. **2026 Strategic Growth Plans**

1. BUSINESS REVIEW

A Snapshot

About Us

- **ONE** of the leading retailers and distributors of electrical products and accessories in Singapore
- Also holds **14** investment properties from which we derive rental income

Customers

Wide Customer Base

- Electrical contractors
- Interior designers
- Walk-in customers



Market Presence



FY2025 Revenue by Business Segments



Products and Brands

- Extensive product range for residential and industrial use
- Carries various brands



Wide Retail Network Strategically Located Across Different Parts of Singapore

10 retail branches

>50 sales staff

>30 3rd party brands

- Allows our customers to be able to purchase our products conveniently throughout the island
- Able to deliver our products quickly and efficiently



Extensive Range of Electrical Products and Accessories

Cables



Fans



Lightning Protection



Electrical Circuit Protection & Wiring Devices



Power Tools & Hardware



Luminaires, Lamps and Accessories



Cable Support System



Electrical Wiring Accessories



Energy-efficient / Recent Product Development



cm Ceiling Fan (1)



cm Metal MCB Box



cm Weatherproof Switched Socket Outlet



Philips CorePro LEDtube (2)



cm Digital Timer Switch



cm Lightning-protection-products



cm Clip Terminal Ceiling Rose

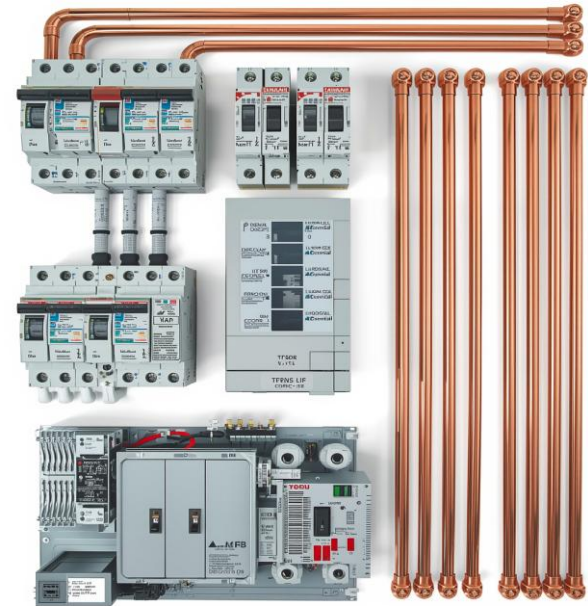


Philips' PIR sensor (2)

(1) New 2026 products featuring energy-efficient DC brushless motor technology

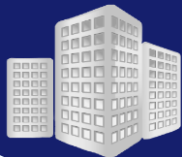
(2) Energy-efficient/ Eco-friendly Product

Distributor and Dealer for Many Established Brands



Our Properties in Singapore

14 Investment properties



\$20.6m

Market Value⁽¹⁾

\$14.2m

Net Book Value⁽¹⁾

We own 14 investment properties⁽²⁾ from which our Group derives rental income

4 Properties used for operations



\$ 6.2m

Net Book Value⁽¹⁾

Our Group also holds 4 properties which are used as our retail branches for our operations

- Woodlands (warehouse & retail branch)
- Pioneer branch
- Rowell branch
- Ubi branch

⁽¹⁾ Net book value and Market Value as at 31 Dec 2025

⁽²⁾ Save for the 5 commercial units located at 45 Tuas South Ave 1 ("**Food Ascent**"), for which Temporary Occupation Permit was obtained on 15 October 2025, all properties were fully leased in FY2025 and FY2024.

Property Investment Segment Update



Disposal

- 5 Soon Lee Street #01-66
- Completion on 19 May 2025
- Sale price: \$0.52m
- Net book value: \$0.39m



Disposal

- 421 Tagore Industrial Ave #01-23
- Completion on 12 Feb 2026
- Sale price: \$3.12m
- Net book value: \$1.55m ⁽¹⁾



Acquisitions

- 5 commercial units at Food Ascent
- TOP obtained on 15 October 2025
- COI: \$5.89m

⁽¹⁾ The investment property at 421 Tagore Industrial Avenue #01-23 was reclassified as held for sale as at 31 Dec 2025, with the buyer confirmed and option exercised on 11 December 2025 for a consideration of \$3.12 million.



Recent Developments and Achievements

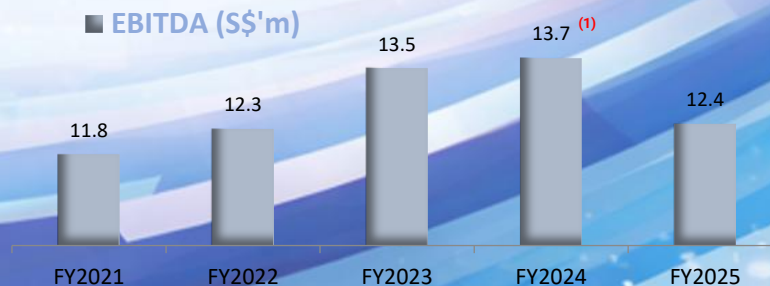
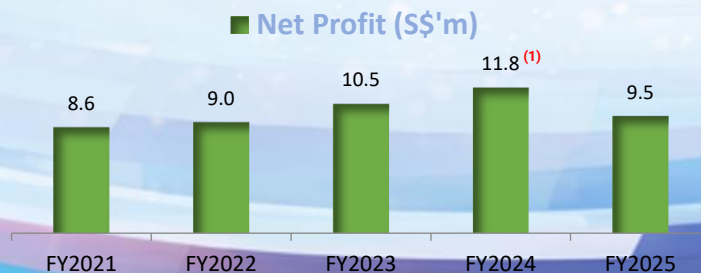
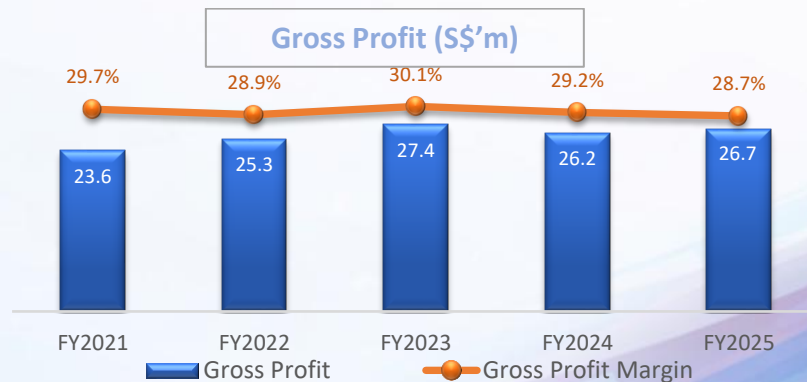
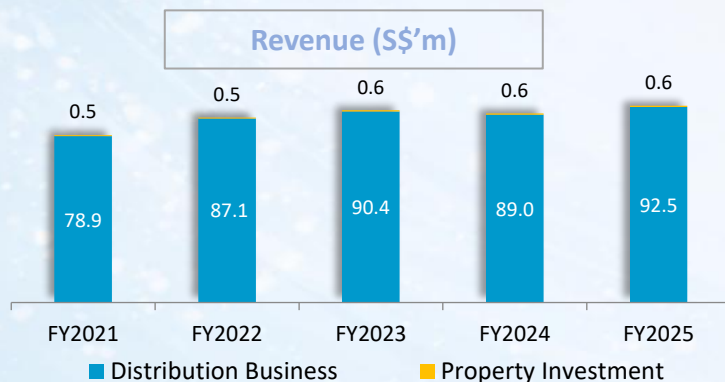
Year	Developments and Achievements	Organisation
2026	Proposed Transfer of Listing of the Company from Catalist Board to the Mainboard of the SGX-ST	Singapore Exchange Securities Trading Limited
2025 (Since 2018)	Ranked 96 in Brand Finance Singapore Top 100	Brand Finance
2024 & 2023	Forbes Asia “BEST UNDER A BILLION” List	Forbes Asia
Since 2023	Distributor and dealer for “CHINT”	CHINT Group Co., Ltd.
2020	Business Excellence Award	Enterprise Singapore



2. FINANCIAL HIGHLIGHTS

Financial Statistics

Profitability & Performance Highlights



⁽¹⁾ Includes a one-off gain of S\$1.2 million from the disposal of an investment property (#01-22 Tagore 8), which was completed on 16 December 2024.

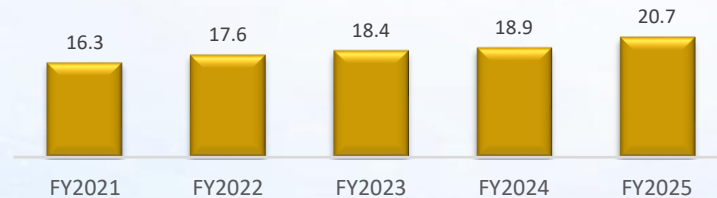
Financial Statistics

Strong Balance Sheet

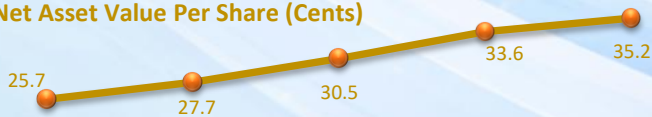
■ Total Assets (\$\$'m)



■ Total Liabilities (\$\$'m)



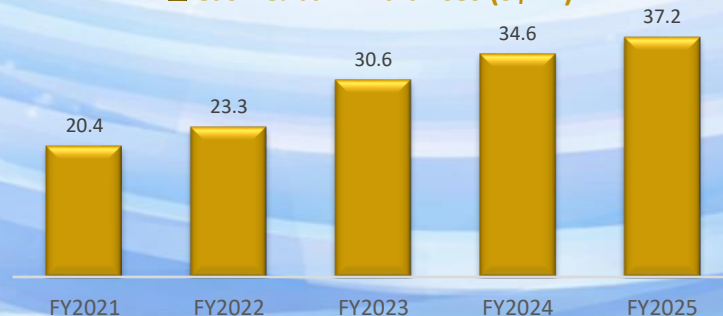
Net Asset Value Per Share (Cents)



■ Shareholders Equity (\$\$'m)

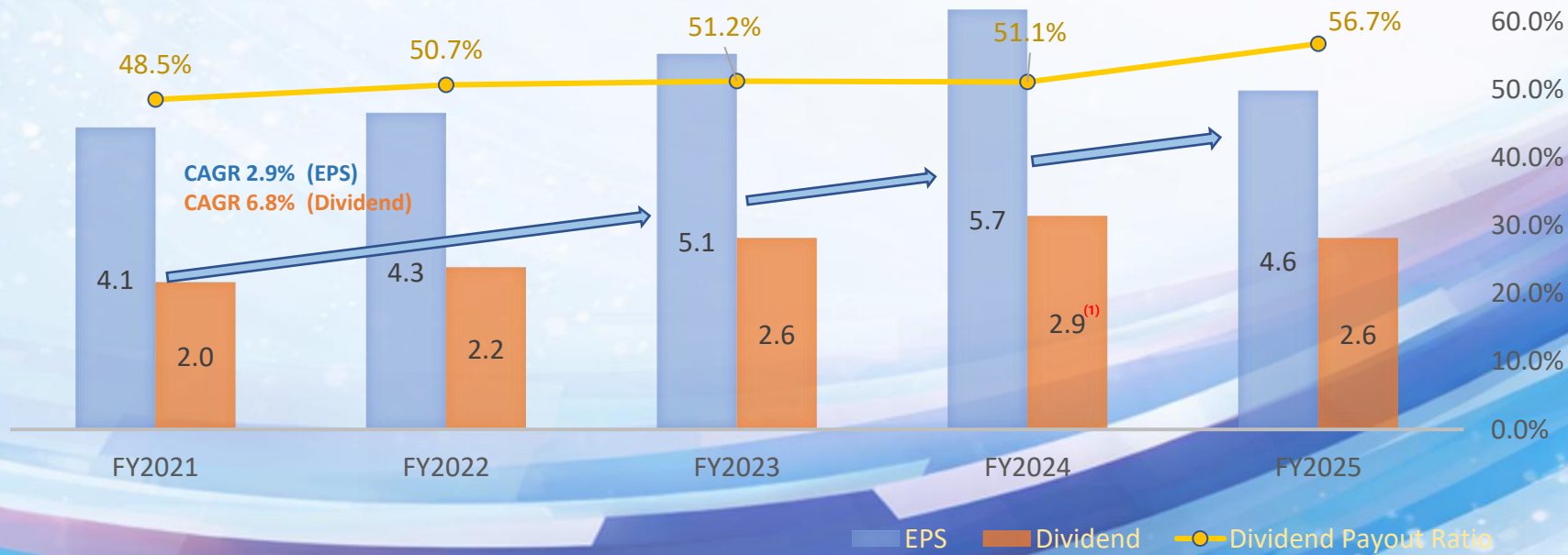


■ Cash & bank Balances (\$\$'m)



Financial Statistics

Dividend and Earning Per Share (Cents)



⁽¹⁾ The dividend in FY2024 includes a 0.3 cents special dividend.



3. 2026 STRATEGIC GROWTH PLANS

Our Strategies

● Strategic Service Expansion Aligned with Government Infrastructure Growth

- The Group actively seeks to broaden its capabilities in electrical and lighting solutions, leveraging government infrastructure initiatives while ensuring operational efficiency and prudence.



The Reserve Residence



Nim Collection



HDB Tanglin Halt C1

Our Strategies

● Widening Our Brand's Product Range

- On the product level, the Group is actively reinforcing and strengthening its market position in Singapore by widening the range of products sold under its "CCM" and "CRM" brands.



● Prudent Management of Investment Properties

- The Group will continue to assess opportunities to reshuffle its portfolio of investment properties, taking into account, *inter alia*, property market conditions and strategic consideration. The objective is to enhance diversification, optimise asset allocation and maximise overall returns while maintaining a prudent approach.





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THANK YOU**