

CPH LTD.
(Co. Reg. No. 199804583E)
(Incorporated in the Republic of Singapore)

APPLICABILITY OF CATALIST RULE 1017

The Board of Directors (the “**Board**”) of CPH Ltd. (“**CPH**” or the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 19 November 2019 (the “**Announcement**”) in respect of, amongst others, whether the Company would be deemed to be a cash company pursuant to Catalist Rule 1017(1) upon cessation of the PCB Segment at the end of November 2019.

Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as ascribed to them in the Announcement.

The Board wishes to update that the SGX-ST had on 4 December 2019, informed the Company that it is to demonstrate to the SGX-ST by its financial year ending 31 March 2020, whether it is a cash company pursuant to Catalist Rule 1017(1) and whether it has a business which is able to satisfy the SGX-ST’s requirements for a new listing, and accordingly disclose if Catalist Rule 1017 would be applicable to the Company.

The Company will provide further updates to shareholders of the Company as and when there are material developments relating to the above.

BY ORDER OF THE BOARD

Ong Kian Soon
Company Secretary

5 December 2019

This announcement has been prepared by CPH Ltd. (the “Company”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the information or opinions made, or reports contained in this announcement.

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