

SINGAPORE PRESS HOLDINGS LIMITED
(Registration No. 198402868E)
Incorporated in the Republic of Singapore

This announcement is not a solicitation of consent with respect to any Notes (as defined below). The Invitation (as defined below) is being made solely pursuant to the Invitation Memorandum (as defined below) and related documents which set forth the complete terms of the Invitation.

This announcement does not constitute an offer to buy or a solicitation of an offer to sell any Notes and no such offer, solicitation, purchase or sale shall be made in the United States or any jurisdiction in which such offer, solicitation, purchase or sale would be unlawful.

This announcement and any materials relating to the Invitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

CONSENT SOLICITATION AND TENDER OFFER EXERCISE BY SINGAPORE PRESS HOLDINGS LIMITED (THE “COMPANY”) IN RELATION TO THE OUTSTANDING S\$500,000,000 3.20 PER CENT. NOTES DUE 2030 (ISIN: SGXF50390586) (THE “NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

ANNOUNCEMENT OF EARLY CONSENT FEE DEADLINE RESULTS

Reference is made to the announcement dated 24 March 2022 by the Company in relation to the commencement of an invitation (the “**Invitation**”) to the holders of the Notes (the “**Noteholders**”) to (a) consent to the Proposal and (b) offer to sell for cash to the Company, any and all of the outstanding Notes held by the Noteholders at the Purchase Price, in each case, subject to the terms and conditions set out in the invitation memorandum dated 24 March 2022 (the “**Invitation Memorandum**”). Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meaning set out in the Invitation Memorandum.

Following the completion of the Early Consent Fee Deadline, the Company wishes to inform the Noteholders that, as of the Early Consent Fee Deadline, valid Voting Instructions authorising the Meeting Agent to appoint a proxy or proxies to attend the Meeting and to have their votes cast in favour of the Extraordinary Resolution at the Meeting via the Electronic Meeting Platform constitute 89.45% of the aggregate principal amount outstanding of the Notes. Based on such valid Voting Instructions, the quorum requirement for the Meeting will be met and the Extraordinary Resolution which is the subject of the Meeting will successfully be passed.

Noteholders who have not yet submitted Tender Application Forms or, as the case may be, Proxy Forms authorising the Meeting Agent to appoint a proxy or proxies to attend the Meeting and to have their votes cast in favour of the Extraordinary Resolution at the Meeting via the Electronic Meeting Platform

may still do so by the Expiration Time, being 2.00 p.m. (Singapore time) on 18 April 2022, in order to be eligible to receive the Normal Consent Fee (less any bank charges, which shall be borne by the Noteholders), subject to the fulfilment and/or waiver of the Consent Settlement Conditions (as more fully described in the Invitation Memorandum). For the avoidance of doubt, Noteholders whose Voting Instructions are received after the Expiration Time will not be entitled to any consent fee.

Questions and requests for further information and assistance in relation to the Invitation or the Proposal should be directed to the Dealer Manager, DBS Bank Ltd., at its address set forth on the back of this announcement. Questions and requests for assistance in relation to the submission of the Tender Application Forms should be directed to Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), in its capacity as Tender Agent, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), at its address and telephone number set forth on the back of this announcement. Questions and requests for assistance in relation to the submission of the Proxy Forms or the Earmarking Instruction Letters should be directed to Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), in its capacity as Meeting Agent, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), at its address and telephone number set forth on the back of this announcement.

The Company

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The Dealer Manager

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The Tender Agent

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The Meeting Agent

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