SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: Changtian Plastic & Chemical Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Chen Yongfu 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 27-Oct-2017

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

nsa	ction A 🕦
Dat	te of acquisition of or change in interest:
27-0	Oct-2017
	te on which Director/CEO became aware of the acquisition of, or change in, interest (i) different from item 1 above, please specify the date):
27-0	Oct-2017
	planation (if the date of becoming aware is different from the date of acquisition of, or change interest):
N.A	
	be of securities which are the subject of the transaction (more than one option may be osen): Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	mber of shares, units, rights, options, warrants, participatory interests and/or principa ount/value of debentures or contracts acquired or disposed of by Director/CEO:
1,34	10,845 Shares
	ount of consideration paid or received by Director/CEO (excluding brokerage and stamplies):
	,743,098.50

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances :
Acceptance of employee share options/share awards
☐ Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (please specify):
✓ Others (please specify):
See paragraph 9 below. The change in interest arises as a result of the Offeror and Concert Parties exercising their rights under Section 103 of the Companies Act 1981 of Bermuda to compulsorily acquire the Shares held by the remaining shareholders of the Company who have not accepted the Offer as at the close of the Offer.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	31,761,023	31,761,023
As a percentage of total no. of ordinary voting shares/units:	0	48.12	48.12
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	33,101,868	33,101,868

As vo	a percentage of total no. of ordinary ting shares/units:	0	50.15	50.15			
[Yo	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]						
限公 paid than actir	29 May 2017, RHT Capital Pte. Ltd. annou 지리 (the "Offeror"), that the Offeror inten l-up ordinary shares ("Shares") in the cap n those already owned, controlled or agrang in concert with it (the "Offer"). The Off ument dated 19 June 2017 and the Offer r").	ded to make a vol ital of Changtian F eed to be acquired er was subsequer	untary uncondition Plastic & Chemical L d, directly or indirec htly made by the Off	al cash offer for all issued and mited (the "Company") other tly, by the Offeror and the part eror pursuant to an offer			
Hold (f) Z Com	owing the Close of Offer, the Offeror and ding Limited; (b) Goodwise Investments I hou Xin; and (g) Tang Jiang (collectively, apanies Act 1981 of Bermuda to compuls apany who have not accepted the Offer a	Limited; (c) Chen (the "Concert Parti sorily acquire the S	Chuanzhong; (d) Zho ies"), exercised their Shares held by the re	u Chong Dong; (e) Zhou Xianh rights under Section 103 of th emaining shareholders of the	ıui;		
	The Compulsory Acquisition has completed on 27 October 2017 and the Offeror has acquired 1,340,845 Shares pursuant to the Compulsory Acquisition.						
Inve	n Yongfu owns 53.9% of the issued share stments Limited. Chen Yongfu is deeme stments Limited.				wise		
0. Atta	Attachments (if any): 1						
(J	(The total file size for all attachment(s)	should not exceed	1MB.)				
	If this is a replacement of an earlier notification, please provide:						
(a)	SGXNet announcement referen (the "Initial Announcement"):	ce of the <u>first</u> n	otification which	was announced on SGXN	Vet		
(b)	Date of the Initial Announcemer	nt:					
(c)	15-digit transaction reference n attached in the Initial Announce		elevant transaction	on in the Form 1 which w	/as		
2. Rer	marks (<i>if any</i>):						
	eferences to the total number of issued S	Shares shall be to o	55,999,998 Shares.				
T	otion Defender - Novel / /	- u- 1 A -					
Transac	ction Reference Number (auto-gen	erated):					

Ite	m 13 i	s to be completed by an individual submitting this notification form on behalf of the Director/CEO.
13.	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Chen Yongfu
	(b)	Designation (if applicable):
		Director
	(c)	Name of entity (if applicable):
		Changtian Plastic & Chemical Limited