

OVERSEAS EDUCATION LIMITED
(Company Registration No. 201131905D)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors of Overseas Education Limited (the "**Company**") is pleased to announce the following:-

1. All the resolutions as set out in the Notice of Annual General Meeting ("**AGM**") dated 5 April 2016 and put to vote by poll were duly passed by the shareholders of the Company at the AGM held on 21 April 2016.
2. The results of the poll on each resolution, as confirmed by RHT Corporate Advisory Pte. Ltd. who acted as scrutineer for the poll at the AGM and information required under Rule 704(16) of the Listing Manual of the Singapore Exchange Security Trading Limited ("**SGX-ST**"), are set out below:

No.	Resolutions relating to:	For			Against	
		Total no. of shares represented by votes for and against the relevant resolution	No. of Shares	As a percentage of total number of votes for and against the resolution (%)	No. of Shares	As a percentage of total number of votes for and against the resolution (%)
1	Audited Financial Statements for the financial year ended 31 December 2015	337,132,576	337,132,576	100%	0	0%
2	Declaration of proposed final dividend of S\$0.01375 per ordinary shares for the financial year ended 31 December 2015	337,141,476	337,141,476	100%	0	0%
3	Approval of additional payment of Director's fee of S\$50,000 for the financial year ended 31 December 2015	337,076,376	334,047,776	99.10%	3,028,600	0.90%
4	Approval of Directors' fees amounting to S\$440,000 in advance for the financial year ending 31 December 2016	337,121,476	334,002,676	99.07%	3,118,800	0.93%
5	Re-election of Mr David Alan Perry as Director	336,785,176	336,761,576	99.99%	23,600	0.01%
6	Re-election of Mr Tan Teng Muan as a Director	337,066,376	337,042,776	99.99%	23,600	0.01%
7	Re-election of Mr David Peter Walker as a Director	337,040,376	337,016,776	99.99%	23,600	0.01%

No.	Resolutions relating to:	For			Against	
		Total no. of shares represented by votes for and against the relevant resolution	No. of Shares	As a percentage of total number of votes for and against the resolution (%)	No. of Shares	As a percentage of total number of votes for and against the resolution (%)
8	Re-appointment of Ernst & Young LLP as Auditors	337,066,376	337,065,676	100%	700	0.00%
9	Authority to issue shares pursuant to Section 161 of the Companies Act, Chapter 50 and Rule 806 of the Listing Manual of the Singapore Exchange Securities Trading Limited	337,047,476	291,809,076	86.58%	45,238,400	13.42%

3. Mr Tan Teng Muan, who was re-elected as a Director of the Company, will remain as a Member of the Nominating Committee, Remuneration Committee and Audit Committee. Mr Tan Teng Muan will be considered independent pursuant to Rule 704(8) of the Listing Manual of the SGX-ST.
4. Mr David Peter Walker, who was re-elected as a Director of the Company, will remain as a Member of the Nominating Committee, Remuneration Committee and Audit Committee. Mr David Peter Walker will be considered independent pursuant to Rule 704(8) of the Listing Manual of the SGX-ST.

By Order of the Board

David Alan Perry
Executive Chairman and Chief Executive Officer
21 April 2016