THE TRENDLINES GROUP LTD.
(Incorporated In Israel)
(Company Number: 513970947)

THE PROPOSED SUBSCRIPTION OF AN AGGREGATE OF UP TO 76,576,577 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A SUBSCRIPTION PRICE OF S$0.06 FOR EACH ORDINARY SHARE ("PROPOSED SUBSCRIPTION")

– RECEIPT OF LISTING AND QUOTATION NOTICE FOR THE FIRST TRANCHE SUBSCRIPTION SHARES

The board of directors (the "**Board**") of the Trendlines Group Ltd. (the "**Company**") refers to the:

(a) announcement made by the Company on 5 July 2024;

(b) circular to Shareholders dated 8 August 2024 ("**Circular**") issued by the Company;

(c) announcement made by the Company on 18 September 2024; and

(d) announcement made by the Company on 9 October 2024,

in relation to the Proposed Subscription.

Unless otherwise defined, all capitalised terms used but not defined in this announcement shall have the same meanings as ascribed to them in the Circular.

The Board is pleased to announce that the Company has on 28 October 2024 received the listing and quotation notice (the "**Notice**") from the SGX-ST for the listing and quotation of up to 67,229,655 Ordinary Shares (the "**First Tranche Subscription Shares**"), subject to compliance with the SGX-ST's listing requirements.

Pursuant to the Notice, the First Tranche Subscription Shares have to be placed out within seven (7) market days from the date of the Notice.

The Notice is not an indication of the merits of the Proposed Subscription, the First Tranche Subscription Shares, the Company, its subsidiaries, and their securities.

The Company will make further announcements to update Shareholders on the Proposed Subscription as and when appropriate.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Nehama Ronen
Interim Chair and Independent Director

29 October 2024

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading*

*Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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