

SGXNET Announcement



**AEM Holdings Ltd**  
**(Registration No. 200006417D)**

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**ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO  
AEM PERFORMANCE SHARE PLAN 2017 AND AEM RESTRICTED SHARE PLAN 2024**

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The Board of Directors (the “**Board**”) of AEM Holdings Ltd. (the “**Company**”) refer to the Company’s announcements dated 3 April 2023, 1 April 2024 and 1 April 2025 in relation to the grant of share awards under AEM Performance Share Plan 2017 (“**AEM PSP 2017**”) and AEM Restricted Share Plan 2024 (“**AEM RSP 2024**”) (collectively, the “**Announcements**”).

Further to the Announcements, the Board wishes to announce that the Company has on 1 April 2026 issued and allotted:

- (i) 125,173 new ordinary shares in the capital of the Company, pursuant to the vesting of share awards granted under AEM PSP 2017; and
- (ii) 123,319 new ordinary shares in the capital of the Company, pursuant to the vesting of share awards granted under AEM RSP 2024,

(hereinafter referred to as “**New Shares**”).

The New Shares are expected to be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited on or about 6 April 2026 and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

The New Shares issued rank *pari passu* in all respects with the existing issued and paid-up ordinary shares of the Company.

Following the allotment and issuance of these New Shares, the current total number of issued and paid-up ordinary shares of the Company is 314,867,055 (excluding 2,617,383 treasury shares).

By Order of the Board  
**AEM HOLDINGS LTD.**

**Samer Kabbani**  
Chief Executive Officer

1 April 2026