

## ValueMax Group Limited

(Incorporated in the Republic of Singapore on 7 August 2003) (Company Registration Number: 200307530N)

## INCREASE IN SHARE CAPITAL OF AN INDIRECT ASSOCIATED COMPANY

The Board of Directors (the "Board") of ValueMax Group Limited (the "Company") wishes to announce that its associated company, SYT Pavilion Sdn Bhd ("SYT Pavilion") has, on 18 February 2014 increased its investment in a 99.9% owned subsidiary, Pajak Gadai Shinegold Sdn Bhd ("PG Shinegold") from RM99 to RM3,999,999 through the subscription 3,999,900 new ordinary shares of RM1.00 each by way of cash injection. The paid up share capital of PG Shinegold is increased from RM100 to RM4,000,000.

The increase in investment is funded by internal resources of SYT Pavilion and shareholders' loans and is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2014.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction, save for their shareholding in the Company.

By Order of the Board

Lotus Isabella Lim Mei Hua Company Secretary 21 February 2014

The initial public offering of ValueMax Group Limited was sponsored by Canaccord Genuity Singapore Pte. Ltd. (the "Issue Manager"). The Issue Manager assumes no responsibility for the contents of this announcement.