



YHI INTERNATIONAL LIMITED

Company Registration No. 200007455H

THE PROPOSED CONSOLIDATION OF EVERY TWO (2) ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) CONSOLIDATED ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- NOTICE OF BOOKS CLOSURE DATE

The Board of Directors (the “**Board**”) of YHI International Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements made by the Company on 4 December 2015 and 11 December 2015 and the circular (“**Circular**”) dated 23 December 2015 in relation to the proposed share consolidation of every two (2) existing issued ordinary shares in the capital of the Company (the “**Existing Shares**”) held by shareholders of the Company (“**Shareholders**”) into one (1) ordinary share (the “**Consolidated Shares**”), fractional entitlements to be disregarded (the “**Share Consolidation**”). The Share Consolidation was approved by the shareholders of the Company (“**Shareholders**”) at the extraordinary general meeting of the Company held on 8 January 2016.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Circular.

1. Notice of Books Closure Date

NOTICE IS HEREBY GIVEN that the Register of Shareholders and the Depository Register of the Company will be closed on the 18 January 2016 at 5.00 p.m. (the “**Books Closure Date**”) in order to determine the entitlements of Shareholders to the Consolidated Shares under the Share Consolidation.

Shares will begin trading in board lots of one hundred (100) Consolidated Shares from 9.00 a.m. on 14 January 2016 (the “**Effective Trading Date**”), on the Main Board of the SGX-ST. Accordingly, two (2) Existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent one (1) Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date. Trading in the Existing Shares will cease after 5.00 p.m. on 13 January 2016, being the Market Day immediately preceding the Effective Trading Date.

The Share Consolidation shall be effective from 9.00 a.m. on the Market Day immediately following the Books Closure Date, being 19 January 2016 (“**Share Consolidation Effective Date**”), whereupon the Register of Shareholders and the Depository Register will be updated to reflect the number of Consolidated Shares held by Shareholders based on the number of Existing Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which Shareholders will be entitled to, based on their holdings of Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of a Share arising from the Share Consolidation shall be disregarded. Fractional entitlements arising from the implementation of the Share Consolidation will be aggregated and dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company. Affected shareholders will not be paid for any fractional shares which are disregarded.

Each Consolidated Share will rank *pari passu* in all respects with each other. The Consolidated Shares will be traded in board lots of one hundred (100) Consolidated Shares.

2. Trading arrangements for odd lots

Pursuant to the Share Consolidation, every two (2) Existing Shares in the capital of the Company held by Shareholders of the Company at the Books Closure Date will be consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded. The number of Consolidated Shares which Shareholders will be entitled to, based on their holdings of Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of a Share arising from the Share Consolidation shall be disregarded. Fractional entitlements arising from the implementation of the Share Consolidation will be aggregated and dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company. Affected shareholders will not be paid for any fractional shares which are disregarded.

The Existing Shares are currently traded in board lots of one hundred (100) Shares in the ready market. Following the completion of the Share Consolidation, the Securities Accounts maintained with CDP of Shareholders (being Depositors) may be credited with odd lots of the Consolidated Shares (that is, lots other than board lots of one hundred (100) Consolidated Shares).

Shareholders who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade such odd lots on the SGX-ST may do so on the SGX-ST's unit share market with a minimum size of one (1) Consolidated Share on the SGX-ST. The unit share market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying Consolidated Shares. The market for trading in such odd lots of Consolidated Shares may be illiquid. Shareholders who hold odd lots may have to bear disproportionate transaction costs in trading their shares and may find difficulty in realizing the fair market price of such Consolidated Shares.

3. Indicative timetable

The table below sets out the indicative timetable for the Share Consolidation:

Time and Date	Event
8 January 2016 (Friday)	Announcement on Notice of Books Closure Date for the Share Consolidation
13 January 2016 (Wednesday) 5.00 p.m.	Last day and time for trading of Shares on pre-consolidated basis
14 January 2016 (Thursday) 9.00 a.m.	Commencement of trading of Shares on post-consolidated basis (Effective Trading Date) Commencement of the temporary odd lot trading counter
18 January 2016 (Monday) 5.00 p.m.	Books Closure Date for the Share Consolidation
19 January 2016 (Tuesday) 9.00 a.m.	Share Consolidation Effective Date

4. Share Certificates

For further information relating to matters concerning the deposit of share certificates with CDP, the issue of new share certificates upon deposit and the settlement of trading in respect of old share certificates, please refer to Sections 2.4.1, 2.4.2 and 2.4.3 of the Circular, respectively.

By Order of the Board

Tay Tian Hoe Richard
Executive Chairman and Group Managing Director

8 January 2016