PRESS RELEASE
CMA CGM

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CMA CGM COMPLETES COMPULSORY ACQUISITION EXERCISE AND WILL DELIST NOL

Marseille (France), September 5, 2016 – CMA CGM S.A. (CMA CGM) today announces that it has completed the exercise of its rights of compulsory acquisition of all the Neptune Orient Lines Limited (NOL) shares held by NOL shareholders who had not accepted the all-cash voluntary conditional general offer (Offer), at a price per share equal to the Offer Price of SGD1.30, in accordance with section 215(1) of the Companies Act (Chapter 50 of Singapore).

Accordingly, NOL is now a wholly-owned subsidiary of CMA CGM and will be delisted from the Official List of the Singapore Exchange Securities Trading Limited (SGX-ST). NOL had, on August 5, 2016, obtained the waivers and approval from the SGX-ST for its delisting.

NOL announced today that the NOL shares will be delisted from the SGX-ST with effect from 9.00 a.m. on 6 September 2016.

The transfer of all the remaining shares that have been compulsorily acquired has been effected and payment for such shares has been despatched.

For more information about the Offer and compulsory acquisition, please visit the dedicated website www.ccn-web.com.

About the CMA CGM Group:

CMA CGM, founded and led by Jacques R. Saadé, is a leading worldwide shipping group.
Its 450 vessels call at more than 400 ports in the world, across all 5 continents. In 2015, they carried 13 million TEUs (twenty-foot equivalent units).
CMA CGM has grown continuously, and has been constantly innovating to offer its clients new sea, land and logistics solutions.
With a presence in 163 countries, through its 426 agencies, the Group employs 22,000 people worldwide, including 2,400 at its headquarters in Marseille.
www.cma-cgm.com

About NOL:

Headquartered in Singapore, NOL through its container shipping arm, APL, provides world-class container shipping and terminal services, as well as intermodal operations supported by leading-edge IT and e-commerce. APL offers transcontinental cargo shipping across Asia, North and South America, Europe, the Middle East, the Indian subcontinent and Australia through more than 80 weekly services calling at 160 ports worldwide.
www.nol.com.sg

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This press release should be read in conjunction with the announcement in respect of, amongst others, the completion of compulsory acquisition of shares dated 5 September 2016. Investors are advised to read all the documents relating to the compulsory acquisition that are filed with the SGX-ST when they become available because they contain important information. Copies of the documents may be obtained, when available, from the website of the SGX-ST (www.sgx.com) or the dedicated website for the Offer (www.ccn-web.com).

The directors of CMA CGM (including any who may have delegated detailed supervision of this press release) have taken all reasonable care to ensure that facts stated and all opinions expressed in this press release are fair and accurate and that no material facts have been omitted from this press release, the omission of which would make any statement in this press release misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the directors of CMA CGM has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this press release.