



***Ezion Holdings Limited***

**EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904364E)

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**ONGOING DISCUSSIONS WITH INFORMAL STEERING COMMITTEES**

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The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”) refers to the Company’s announcements dated 26 September 2017 and 3 October 2017 in relation to the Informal Steering Committees (the “**Previous Announcements**”). All capitalised terms used in this announcement shall bear the meanings ascribed to them in the Previous Announcements, unless the context requires otherwise.

Further to the Previous Announcements, the Company wishes to announce that it has been engaging in ongoing discussions with the Informal Steering Committees since their formation on 3 October 2017 and has entered into non-disclosure agreements with the members of the Informal Steering Committees.

The role of the Informal Steering Committees is to enter into negotiations in connection with the consensual refinancing of the Securities with the Company. The Company and Informal Steering Committees acknowledge that the members of the Informal Steering Committees are volunteers acting in their personal capacities (or as corporate representatives of institutional Securityholders, if applicable) and not as representatives of the other Securityholders and, accordingly, they have no liability to the Company or any other Securityholder in connection with their role as Informal Steering Committee members for the purpose set out above.

By Order of the Board

Cheah Boon Pin  
Company Secretary  
8 October 2017