

EXTRAORDINARY GENERAL MEETING

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Incorporated in the People's Republic of China)
(Company Registration No.: 91120000103100784F)
(the "Company")

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the "EGM" or "**Extraordinary General Meeting**") of the Company will be held at the meeting room of Zhongxin Mansion, No. 17 Baidi Road, Nankai District, Tianjin, the People's Republic of China 300193 on 30 September 2020 at 2:00 p.m.. Concurrently, the Extraordinary General Meeting will be held by electronic means for holders of "S" shares ("**S-Shareholders**") in Singapore.

To consider and, if thought fit, approve the following resolutions, with or without modifications:

Resolution 1: To consider and approve the proposed re-appointment of Mr. Li Liquan as Executive and Non-Independent Director of the Company with effect from the date of the Extraordinary General Meeting; and

Resolution 2: To consider and approve the proposed amendments to the Articles of Association of the Company and application for changes in the industrial and commercial registration.

By Order of the Board

Jiao Yan
Secretary to the Board of Directors
14 August 2020

IMPORTANT NOTE FOR SHAREHOLDERS:

Pursuant to Article 69 of the Articles of Association of the Company, the Company shall issue a written notice 45 days in advance of a shareholders' meeting, informing all registered shareholders and the stock exchanges on which the Company's shares are listed of the matters to be examined at the meeting and the date and venue of the meeting. This notice has been given in compliance with the aforementioned provision in the Articles of Association of the Company. In view of the Covid-19 situation and pursuant to the COVID-19 (Temporary Measures) Act 2020 passed by the Parliament of Singapore on 7 April 2020 and the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 issued by the Minister for Law on 13 April 2020, as well as the regulatory announcement made by the Singapore Exchange Securities Trading Limited on 13 April 2020, the Company will issue an updated Notice of EGM in due course, to provide the S-Shareholders with the details in relation to the alternative arrangements for participation at the EGM by S-Shareholders. S-Shareholders should check the SGXNet for the latest updates on the status of the EGM.

Personal data privacy: By submitting a proxy form appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a shareholder of the Company (i) consents to the collection, use and disclosure of the shareholder's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the shareholder discloses the personal data of the shareholder's proxy(ies) and/or representative(s) to the Company (or its agents), the shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the shareholder's breach of warranty.