

CLEARBRIDGE HEALTH LIMITED
(Company Registration No. 201001436C)

**PROPOSED ACQUISITION OF SHARES IN MEDIC LASER PRIVATE LIMITED AND MEDIC
SURGICAL PRIVATE LIMITED – RECEIPT OF LISTING AND QUOTATION NOTICE**

*All capitalised terms used in this announcement shall unless otherwise defined have the same meanings as given to them in the Company's announcement dated 28 February 2018 ("**Announcement**").*

Further to the Announcement, the Board wishes to announce that the Company had, on 26 March 2018, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the 6,337,136 new ordinary shares in the capital of the Company, being the Consideration Shares, on Catalist, subject to compliance with SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) in relation to the Proposed Acquisition when there are further developments on the same.

BY ORDER OF THE BOARD

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

26 March 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*