

RESPONSE TO SGX QUERIES REGARDING TRADING ACTIVITY

The Board of Directors (the “**Board**”) of BH Global Corporation Limited (the “**Company**”) refers to the queries raised by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 9 July 2020 regarding the unusual price movements in the Company’s shares recently and the Company’s responses are as follows:

Question 1:

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

- If yes, the information shall be announced immediately.

Company’s response:

The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which might explain the trading today. The Quarterly Update pursuant to Rule 1313(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited issued by the Company on 30 April 2020 has highlighted relevant matters relating to the development of the Company and its subsidiaries.

Question 2:

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company’s response:

The Company is not aware of any possible explanation for the trading.

From time to time, the Company may explore and review possible corporate and business transactions and from time to time engage in discussions with various parties with some of these opportunities. There is no assurance that any transaction will materialise from such review and discussions and the Company will make an appropriate announcement in the event that any definitive agreement is signed.

Notwithstanding the above, the Company notes that its Depository Units that are traded on the Taiwan Stock Exchange (“**TWSE**”) have seen recent appreciation in trading prices and volumes, together with the general increase in stock market prices in Taiwan. This may perhaps create arbitrage opportunities. The Company is not aware of any other possible explanation for those recent price and volume movements.

Question 3:

Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Company's response:

The Company confirms its compliance with the listing rules, in particular, Mainboard Rule 703.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
9 July 2020