



General Announcement

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Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

* Company name	HONG LEONG BANK BERHAD
* Stock name	HLBANK
* Stock code	5819
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Type *

Announcement

Subject *:

OTHERS

(Note : INFORMATION ENTERED IN THE DESCRIPTION FIELD WILL BE DISPLAYED AS THE TITLE OF THE ANNOUNCEMENT IN BURSA MALAYSIA'S WEBSITE)

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

HONG LEONG BANK BERHAD

- Proposed Multi-Currency Subordinated Notes Programme of up to RM10.0 Billion

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

Hong Leong Bank Berhad ("HLB") writes to inform that the Securities Commission Malaysia ("SC") had vide its letter dated 23 April 2014 approved and authorised a proposed Multi-Currency Subordinated Notes Programme of up to RM10.0 billion (or its equivalent in other currencies) in nominal value (the "Programme").

The proceeds from the Programme will be utilised for working capital, general banking and other corporate purposes, and the refinancing of any existing borrowings incurred, subordinated debt issued by HLB and/or any existing Sub-Notes issued under the Programme.

Hong Leong Investment Bank Berhad is the Principal Adviser and Lead Arranger for the Programme.

This announcement is dated 25 April 2014.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -