ICP LTD.
Company Registration No. 196200234E
(Incorporated in the Republic of Singapore)

COMPLETION OF THE PROPOSED ISSUE OF 460,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY TO CMIA PREMIER ADVANTAGE I LIMITED

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*Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcements dated 11 January 2019 and 27 February 2019, in respect of the Proposed Issue of 460,000,000 New Ordinary Shares in the Capital of the Company to CMIA Premier Advantage I Limited (the "**Previous Announcements**"), unless otherwise stated or the context otherwise requires.*

The Board of Directors (the "**Board**") of ICP Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements and wishes to announce that the Proposed Subscription has been completed on 5 March 2019 pursuant to which the Company allotted and issued 460,000,000 Subscription Shares to CMIA Premier Advantage I Limited.

Following the allotment and issue of the Subscription Shares, the Company's issued and paid-up share capital has increased from 2,651,689,122 Shares to 3,111,689,122 Shares. The Subscription Shares are expected to be listed and quoted on the Catalist Board of Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 6 March 2019 and trading will commence from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Steven Ooi
Financial Controller

5 March 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST.

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or options made, or reports contained in this announcement.

The contact person for the Sponsor is:
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