



MEGHMANI ORGANICS LIMITED

(Incorporated as a limited liability company in India)

CORPORATE OFFICE: “MEGHMANI HOUSE”, SHREE NIVAS SOCIETY, PALDI, AHMEDABAD-380 007. (INDIA)
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Disclosure of Withdrawal of Singapore Depository Shares (“SDSs”) from CDP’s Account:-

1	Total Number of SDSs issued for listing and quotation on SGX-ST	153,165,300 SDSs representing 76,582,650 ordinary shares
2	Total Number of SDSs submitted recently for application for withdrawal	195,000 SDSs representing 97,500 ordinary shares (submitted by Citibank Nominees Singapore Pte Ltd)
3.	Reason for withdrawal	At the discretion of the holder of SDSs
4.	Date of Clearance from SGX-ST	2 December 2016
5.	Tentative Date of Submission to CDP	5 December 2016
6.	Expected date of debiting the CDP Account of the holder of SDSs	Within five working days from the Date of Submission to CDP
7.	Total Number of SDSs (and the number of ordinary shares as represented by such number of SDSs) before the withdrawal	47,424,500 SDSs representing 23,712,250 ordinary shares
8.	Total Number of SDSs (and the number of ordinary shares as represented by such number of SDSs) after the withdrawal	47,229,500 SDSs representing 23,614,750 ordinary shares
9.	Total Number of SDSs (and the number of ordinary shares as represented by such number of SDSs) available for issue after	105,935,800 SDSs representing 52,967,900 ordinary shares

	the withdrawal under two way fungibility Rules of Reserve Bank of India	
10.	Total Number of outstanding SDSs after the withdrawal	47,229,500
11.	% of SDSs held in the hands of public SDS holders after withdrawal	*62.12%

*62.12% = $\frac{47,229,500 - \text{total no. of SDSs held by Substantial Shareholders}}{47,229,500}$

No. of SDSs held by Substantial Shareholders:-

Waterworth Pte Ltd: 9,500,000

Electra Partners Mauritius: 8,389,320

The Company confirms its compliance with Rule 723 of the Listing Manual that at least 10% of the Company's SDSs are in the hands of public after the withdrawal.

By Order of the Board

Kamlesh Dinkerray Mehta
Company Secretary

Date: 5 December 2016